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# GERMAN AGEING SURVEY (DEAS): THE SECOND HALF OF LIFE 

Research Instruments of the Third Wave
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## 1. Introduction

The German Ageing Survey (DEAS) is a nationally representative, cross-sectional and longitudinal survey of people in the second half of life (i.e. aged 40 and over) and is funded by the Federal Ministry of Family Affairs, Senior Citizens, Women and Youth (BMFSFJ). The DEAS is a comprehensive study on people in mid- and late adulthood and provides individual data for use both in social and behavioural scientific research and in reporting on social developments. The DEAS data thus is a source of information for political decision makers, the general public and for scientific research. The first survey was conducted in 1996 and the second in 2002. The third and current wave was assessed in 2008. ${ }^{1}$

As in the previous survey waves, participants were asked extensively about their life situations. The questions covered topics such as their occupational status or life in retirement, social participation and post-career activities, economic situation and housing, social relationships within and outside the family as well as health, well-being and goals in life.

With the third wave DEAS has at its disposal a complex sampling and data structure. There are three distinct samples: (1) About 6,200 new study participants who were interviewed for the first time in 2008. This 2008 base sample was drawn according to the same criteria as the base samples of 1996 and 2002 so that the data of these three base samples can be compared. (2) The second sample consists of participants who had been interviewed in 2002 and were re-assessed in 2008 (longitudinal sample 2002-2008). (3) The third sample involves people who had taken part in the first two waves and were re-assessed in 2008 (longitudinal sample 1996-2002-2008).

The combination of first-time and repeat interviewing allows for examining the social developments of old age in a time comparison and also for analysing individual developments in ageing from a life course perspective. With the third wave of DEAS, societal and individual developments over a period of 12 years can be depicted. An additional factor is the possibility of observing changes in the individual aging processes against a background of social change.

## 2. Main research areas

To ensure comparability over the various survey waves, a sizeable number of the questions from the data collection waves in 1996 and 2002 were retained. At the same time, the instruments in waves I and II, in particular the areas employment and transition to retirement, marital status and partners, children and grandchildren, health and long-term care/need for care, attitudes, values and norms and also personal networks, were modified and expanded.

The following topics were examined:

- employment and retirement

[^0]- generations, family and social networks
- activities outside the work environment and volunteer work
- housing situation and mobility
- economic situation and economic behaviour
- quality of life and subjective well-being
- health and health behaviour
- need of assistance and need of care
- attitudes, norms and values

The DEAS thus covers a broad spectrum of topics and allows linking gerontological, sociological, socio-political, psychological, economic and nursing science related issues.

The research instruments of the three survey waves are available at www.german-ageingsurvey.de.

## 3. Sampling

The DEAS allows for a comprehensive description of life situations and life contexts of the German population aged over 40 in the year 2008 (current cross-sectional analysis), an analysis of social changes over the points in time 1996, 2002 and 2008, and an investigation of intra-individual development over either six or twelve years (2002-2008, or 1996-20022008). Another perspective results from the comparison of individual development over a six year period in the two time-frames 1996 to 2002 or 2002 to 2008, i.e. a comparison between the development of two birth cohorts in a specific age segment.

## Sample characteristics of the survey waves 1996, 2002 and 2008:

Wave I:First interview from a 1996 baseline sample:

- disproportionably stratified population register sampling according to age (40-54, 55-$69,70-85$ years old), sex and geographical location (East/West) of the German population living in private households in the birth cohorts 1911-1956 ( $n=4,838$ )

Wave II: Interviews from a total of three different samples (overall size of sample $n=5,194$ ):

- Iongitudinal sample 1996-2002 from B-1996 ( $n=1,524$ )
- baseline sample 2002 analogous to B-1996 of the birth cohorts 1917-1962 in the same local districts as Wave 1 ( $n=3,084$ )
- sampling of non-German nationals 2002: random sampling of non-German nationals in the birth cohorts 1917-1962 living in private households in the same local districts as Wave 1 ( $n=586$ ).

Wave III: Interview from total of three different samples (overall size of sample $\mathrm{n}=8,200$ ):
From the third DEAS survey in 2008, the two baseline samples from the years 1996 and 2002 were continued as longitudinal samples:

- Longitudinal sample 1996-2002-2008. Participants from the 1996 baseline sample were re-interviewed. Interviewees were about 750 people aged 52-97 who had taken
part in the first and second survey waves. Further 260 participants from the first wave skipped the second survey and were interviewed again in 2008. This longitudinal sample is made up of a total of about 1,000 interviews.
- Longitudinal sample 2002-2008: A further 1,000 interviews with people who were interviewed for the first time in 2002. In 2008, they were between $46-91$ years old.
- Baseline sample 2008: A new cross-sectional sample of people aged 40-85 (19231968 cohorts) was examined. The sampling was based on the disproportional base sampling of 1996 and 2002. Sampling was no longer confined to German citizens, which means that the 2008 base sample is a cross section of the entire population in private households for these cohorts. This sample contains about 6,200 people.

Similarities and differences of the samples of the third wave are shown in the following Overview 1.

Overview 1: Survey design for the third wave of the Ageing Survey in 2008

|  | Longitudinal sample 1996 | Longitudinal sample 2002 | Baseline sample |
| :---: | :---: | :---: | :---: |
| Participants, nationality | Germans re-interviewed from the cohorts 19111956 from the 1996 baseline sample; aged $52-97^{1}$ | Germans re-interviewed from the cohorts 19171962 from the 2002 baseline sample; aged 46-91 | First-time interviewed (Germans and nonGermans) from the cohorts 1923-1968; aged 40-85 |
| Current household type | People in private households and those who have moved to a nursing home since 1996 | People in private households and those who have moved to a nursing home since 2002 | People in private households |
| Sample | Defined by 1996 first survey: person sample from 290 local districts (Registration Office records); disproportionally stratified selection according to region (East/West), age (in 1996: 40-54/55-69/7085) and sex | Defined by 2002 first survey: person sample from 290 local districts (Registration Office records disproportionally stratified selection according to region (East/West), age (in 2002: 40-54/55-69/7085) and sex | Person sample from 290 local districts from 1996 first survey (Registration Office records); disproportionally stratified selection according to region (East/West), age (in 2008; 40-54/55-69/70-85) and sex |
| $\mathrm{N}^{4}$ | about 994 of which 740 from three survey dates | about 1,001 | about 6,205 |
| Survey methods | Personal interview (CAPI ${ }^{2}$, in Waves 1 and 2: PAPI $^{3}$ ) <br> Self-completed questionnaire (drop-off) <br> Short test of cognitive ability, PEF $^{5}$ test |  |  |
| Period | April - November 2008 |  |  |
| Survey language | German |  |  |

1 Aged reached in survey year (survey year - birth year)
2 Computer assisted personal interview
3 Paper and pencil interview
4 Number of evaluable oral interviews
5 Peak Expiratory Flow

## 4. Survey methods

Data assessments were carried out by infas - Institut für angewandte Sozialwissenschaft GmbH (infas Institute for Applied Social Sciences) in Bonn. Data assessment included an oral, face-to-face interview (usually in the respondent's home). These personal interviews were conducted by trained interviewers with a standardized questionnaire. Respondents were also given a self-completion questionnaire. Participants unable to fill out the questionnaire on their own were offered help of the interviewer. Wave 3 included a peak expiratory flow test (lung function) parallel to the oral interview to indicate physical fitness. Similar to wave 2, a short test of cognitive ability followed the oral interview (Digit-Symbol-Test).

In the third wave of the survey the method of assessment was changed from a PAPI (Paper And Pencil Interview)-based questionnaire to a CAPI (Computer Assisted Personal Inter-view)-bases approach.

## 5. Project management and contact

The following scientific staff from the DZA was involved in the third wave of the survey (in alphabetical order):

Heribert Engstler<br>Dr. Oliver Huxhold<br>Olaf Jürgens<br>Katharina Mahne<br>Dr. Andreas Motel-Klingebiel (project management)<br>Ina Schöllgen<br>Prof. Dr. Clemens Tesch-Römer<br>Maja Wiest<br>Dr. Susanne Wurm (deputy project management)<br>and student assistants

Katarzyna Kowalska, Fidan Sahyazici and Svenja Weinz
Personal and contact: www.german-ageing-survey.de

## 6. Data access

The anonymised data sets of the DEAS are available for analyses. The data has been made available to scientists at universities and research institutes exclusively for scientific purposes.

If you are interested in using the data, please contact Research Data Centre of the German Ageing Survey (FDZ-DEAS) (http://www.fdz-deas.de) or the Data Archive Service of the gesis Leibniz Institute for Social Sciences in Cologne (http://www.gesis.org/).

The Study numbers of Wave 1 and 2 are as follows:

- Wave I: ZA-Study Number 3264
- Wave II: ZA-Study Number 4304
- Data from Wave III have been available to external users since October 2010 at the FDZ-DEAS and are expected to be available at gesis in 2011.


## 7. Survey documents

This publication includes the following documents:

- CAPI-template for face-to-face interview
- Drop-Off-questionnaire

In addition:

- Answer options (excerpt from all lists not included in CAPI-template)
- Occupational status card
- Person code cards
- Contact protocol questions for interviewer and target persons not able or willing to be interviewed

Further survey materials such as the interviewer handbook, the complete list of answer options, participant information, declarations of confidentiality and study information will shortly be available in the DEAS internet material for download (www.german-ageing-survey.de).
7.1 CAPI-template for face-to-face interview

## German Ageing Survey - Third Wave CAPI template for the oral interview

Note: the serial number has to have eight digits. If it starts with a 1, it is the version from the first survey; if it starts with a 2, it is the panel version.

| Nr. |  | continue with |
| :---: | :---: | :---: |
|  | Record interview number Record interview date Record serial number |  |
| 1 | Sex of respondent <br> INT: Do not ask respondent this question! <br> 1: Male <br> 2: Female |  |
| 2. | Please start by giving me your date of birth. <br> INT: The interview can only be carried out if there is at least one statement on birth year. INT: If it is impossible to obtain a statement on birth year, please terminate the interview according to the procedure described in the interviewer handbook. |  |
| 2 a . | Forget your actual age for a moment: How old do you feel, if you had to express it in years? $\qquad$ years <br> 997: Declined <br> 998: Don't know |  |
| 3. | If you think back to your childhood up to the age of 16: <br> Did you grow up living with both biological parents for all or most of this period, that is, with both your biological mother and your biological father? <br> INT: Please read options aloud! One response only! <br> 1: Yes, I grew up living with both biological parents for my entire childhood up to the age of 16 <br> 2: Yes, I grew up living with both biological parents for most of my childhood up to the age of 16 <br> 3: No, I grew up living with just one of my biological parents up to the age of 16 <br> 4: No, I grew up living with other persons <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l} 7 \\ ---- \\ \hline 4 \\ ---19 \\ \hline 19 \end{array}$ |



| 10. | Is your <display person label> still living today? |  |
| :---: | :---: | :---: |
|  | 1: Yes | 11 |
|  | 2: No | 10a |
|  | 7: Declined |  |
|  | Progr.: If respondent answers question 3 with 1 or 2, or names more than one person in answer to question 4, continue with question 7 | $7$ |
|  | If no other person is mentioned, continue with question 19 | $19$ |
|  | 8: Don't know | 18 |
| 10a. (new; from 10) | What year did your <display person label> die? <br> Year of death: $\qquad$ <br> 9997: Declined <br> 9998: Don't know | 18 |
| 11. | Does your ... live alone? |  |
|  | 1: Yes, lives alone | 12 |
|  | 2: No, does not live alone | 11a |
|  | 7: Declined <br> 8: Don't know | 12 |
| 11a. (new; from 11) | With whom does your <display person label> live? <br> INT: Enter according to answer! Multiple responses possible! <br> A: Interviewee <br> B: Partner <br> C: Other relative <br> D: Another person <br> E: Other <br> Declined, Yes / No <br> Don't know, Yes / No |  |


| 12. (mod.) | Does your <display person label> live in an own private home, in a day or residential assisted living facility, in a nursing home, a retirement home, or another kind of residence? <br> 1: Private home <br> 2: Day or residential assisted living facility <br> 3: Retirement home <br> 4: Nursing home <br> 5: Other <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 13. | How often are you in contact with your <display person label> (i.e. visits, letters, or phone calls)? <br> INT: Show Blue List A! <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: Between 1-3 times per month <br> 5: Several times a year <br> 6: Less often <br> 7: Never <br> 97: Declined <br> 98: Don't know |  |
| 14. | Progr.: Do not ask this question if respondent answers question 12 with 2, 3, or 4! Does your <display person label> live in your house or household? <br> 1: Yes $\qquad$ <br> 2: No <br> 7: Declined <br> 8: Don't know | 17 <br> --16 <br> --7 |
| 15. | Question 15 was omitted. |  |
| 16. | How far away does your <display person label> live from you at the moment? <br> INT: Show Blue List B! <br> 1: In the neighbourhood <br> 2: In the same town <br> 3: In another town, but it can be reached within two hours <br> 4: Farther away, in Germany <br> 5: Farther away, abroad <br> 7: Declined <br> 8: Don't know |  |


| 17. | How close is your relationship to your <display person label> today? <br> INT: Show Blue List C! <br> 1: Very close <br> 2: Close <br> 3: Moderately close <br> 4: Not very close <br> 5: Not at all close <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 17a. | Is your <display person label> now mainly: <br> INT: Please read options aloud! <br> 1: Employed <br> 2: Unemployed <br> 3: Retired or in early retirement <br> 4: Homemaker <br> 5: Other (please note): <br> 7: Declined <br> 8: Don't know |  |
| 18. | Progr.: Do not ask panel participants this question! <br> Progr.: If question 17a=1 (employed) enter <is>, otherwise <was>. <br> What <was lis>your <display person label> 's main occupation? Please give me the relevant code number. <br> INT: Show Blue Card! <br> Code number: $\qquad$ <br> 01: Never employed <br> 02: Was mainly a homemaker <br> 97: Declined <br> 98: Don't know <br> Progr.: If respondent answers question 3 with 1 or 2, or names more than one person in answer to question 4, continue with question 7 <br> Progr.: If no other person is mentioned, continue with question 19 | $\begin{aligned} & 7 \\ & 19 \end{aligned}$ |
| 18a. | Question 18a was omitted. |  |


| 19. <br> (mod.) | Do you have any brothers or sisters? Please include brothers and sisters who did not grow up with you and brothers and sisters who are no longer alive. <br> INT: Please do not include brothers or sisters who died at birth! But do include half- and step-sisters/ step-brothers! <br> 1: Yes $\qquad$ <br> 2: No <br> 7: Declined <br> 8: Don't know | $26$ |
| :---: | :---: | :---: |
| 19a. <br> (new; mod. from 19) | How many brothers and sisters do you have, who are still alive today? <br> Number of brothers: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Number of sisters: $\qquad$ <br> 97: Declined <br> 98: Don't know |  |
| 20. | Question 20 was omitted. |  |
| 21. | Question 21 was omitted. |  |
| 22. | Question 22 was omitted. |  |
| 23. | Question 24 was omitted. |  |
| 24. | Question 25 was omitted. |  |
| 25. | Moved to 27a. |  |
| 26. <br> (mod.) | Progr.: Do not ask panel participants this question! <br> Now I would like to talk about your schooling and vocational education/training. What country did you last attend school in? <br> Was it... <br> INT: Please read out options 1-4! <br> 1: in one of the states (Laender) of the former Federal Republic of Germany (West Germany) incl. West Berlin <br> 2: in the former German Democratic Republic incl. East Berlin (East Germany) <br> 3: in one of the formerly (pre-WWII) Eastern territories of Germany <br> 4: or in another country? $\qquad$ <br> 6: did not attend school <br> 7: Declined <br> 8: Don't know | 27 <br> 27a <br> 29 $27 a$ |


| 27. | Progr.: Do not ask panel participants this question! <br> With the aid of this list, please tell me the highest level of school leaving qualification you have. <br> INT: Show List 27! One response only! <br> A: Special Needs School <br> B: Lower Secondary School (Hauptschule, Volksschule) <br> C: Intermediate Secondary School (Realschule, Lyzeum) <br> D: Polytechnic Secondary School, 8th Grade <br> E: Polytechnic Secondary School, 10th Grade <br> F: Qualification for Applied Upper Secondary Studies (Fachhochschulreife) <br> G: Upper Secondary School (Gymnasium / Extended Upper School / Vocational School with Abitur Exam) <br> H: Other (please note): $\qquad$ <br> J: Did not attain any school-leaving certificate <br> 97: Declined <br> 98: Don't know | 29 |
| :---: | :---: | :---: |
| 27a. (new; formerly qu. 25) | Progr.: Do not ask panel participants this question! How many years did you attend school? <br> Years $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 995: did not attend school |  |
| 28. | Progr.: Do not ask panel participants this question! <br> What kind of certificate did you obtain upon completion of school? Did you... <br> INT: Please read out examples! <br> 1: leave school without obtaining a school-leaving certificate <br> 2: complete compulsory schooling with a school-leaving certificate <br> 3: or complete further secondary education with a school-leaving certificate? <br> 7: Declined <br> 8: Don't know |  |




| 34. | What type of work did you start out doing there? Please describe your job exactly. <br> Occupation: <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 34a. <br> (new; <br> from qu. <br> 34) | Is there a special name for this occupation? <br> Job: <br> 7: Declined <br> 8: Don't know |  |
| 35. | Since the start of your working life, have you ever had an extended interruption in employment, either once or more than once, for a period longer than six months? What is meant here are only extended breaks between two jobs. <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $38$ |
| 36. | How many years in total has your working life been interrupted? <br> INT: Round off to full years! <br> Years $\qquad$ <br> 97: Declined <br> 98: Don't know |  |
| 37. | What sort of breaks were they? What were the reasons? <br> INT: Show List 37! Multiple responses possible! <br> A: Extended parental leave, maternity leave <br> B: Household work, childcare (beyond extended parental leave or maternity leave) <br> C: Military service, war imprisonment / captivity <br> D: Military service or community service <br> E: Vocational training, further training, higher education <br> F: Prolonged unemployment <br> G: Sickness, injury in accident, rehabilitation <br> H: Other reasons <br> Declined, Yes/ No <br> Don't know, Yes / No |  |


| 38. (mod.) | Progr.: If the person is more than 60 years of age, continue with question 100 | 100 |
| :---: | :---: | :---: |
|  | Progr.: If the person is less than 60 years of age, continue with question 101 | 101 |


| Nr. | EMPLOYMENT AND TRANSITION TO RETIREMENT | cont. with |
| :---: | :---: | :---: |
| 100. <br> (mod.) | Now I'd like to talk about your current situation. <br> Are you currently receiving an old-age pension or any retirement benefits from your previous job? <br> INT: Please do not include widows' pensions, invalidity pensions, or occupational disability pensions! <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} \hline 102 \\ --------------1 \\ 101 \end{array}$ |
| 101. | Are you currently employed, unemployed, or not working for reasons other than unemployment? Which item(s) in this list apply to you? <br> INT: Show List 101! <br> Count unemployed persons, early retirees, pensioners, and retirees as unemployed, early retirees, pensioners and retirees, respectively, if they are working on the side. Early retirement can coincide with unemployment: if the respondent answers with both, tick early retirement (Item A)! <br> Count any other double responses in addition to employment (i.e., retraining and employment; maternity/childcare leave and employment; homemaker and employment) as secondary employment (Item L)! <br> One response only! <br> Currently not employed: <br> I am currently: <br> 01: A in early retirement: | 169 |
|  |  | 165 |
|  | 03: C in the approaching retirement part-time employment with zero working hours | 163 |
|  | 04: D in early retirement with invalidity or occupational disability pension 05: E in early retirement (early pensioning) | 172 |
|  | 06: $F$ in occupational retraining, further education <br> 07: $G$ on maternity/childcare leave <br> 08: H a homemaker <br> 09: J not employed for other reasons | 173 |
|  | Currently employed: <br> I am currently: <br> 10: K employed part-time or full-time in my primary occupation (incl. job creation measures) (also ABM / "1 euro job")) <br> 11: L in irregular or marginal employment or working in a secondary iob | 131A |
|  | 97: Declined <br> 98: Don't know | 200 |





| 112. | When you look back on your transition to retirement, would you say that, generally speaking, your life is better or worse now than it was before you retired? <br> INT: Show List 112! <br> 1: Much better <br> 2: Somewhat better <br> 3: Remains the same <br> 4: Somewhat worse <br> 5: Much worse <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 113. | Up to what year were you employed full-time in your primary occupation? <br> Until the year: $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| 114. | What was your previous occupational status? <br> Please give me the appropriate code number. <br> INT: Show Blue Card! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Progr.: If code no. 52, 53 or 63,continue with question 114a <br> If code no. is not 52,53 or 63 or if code no. is Declined/ Don't know, continue with question <br> 115 | $\begin{aligned} & 114 a \\ & 115 \end{aligned}$ |
| 114a. <br> (new; from <br> 114) | Did you hold a managerial position there? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 115. | What type of work did you start out doing there? Please describe your job exactly. <br> Occupation: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |


| 115a. (new; from qu. 115) | Is there a special name for this occupation? <br> Job: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| $\begin{aligned} & 116 . \\ & \text { (mod.) } \end{aligned}$ | Progr.: only ask this question if the answer to question 114 is not $10-14$ or $40-44$, or if respondent answers question 114 with Declined / Don't know <br> What sector was the last company in that you worked for? Was it... <br> INT: Please read out examples! <br> 1: an agricultural or forestry business <br> 2: an industrial business <br> 3: a handicraft business <br> 4: a commercial or service business <br> 5: or was it part of the public service? <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & 117 . \\ & \text { (mod.) } \end{aligned}$ | Progr.: Only ask this question if the answer to question 114 is not 21-23 or 31-34, or if respondent answers question 114 with Declined / Don't know <br> About how many people were employed at your place of work including owner and trainees? <br> INT: Show List 117! If not known exactly, get an estimate! <br> 1: fewer than 5 employees <br> 2: 5 and more, but less than 20 employees <br> 3: 20 and more, but less than 100 employees <br> 4: 100 and more, but less than 200 employees <br> 5: 200 and more, but less than 2,000 employees <br> 6: 2,000 employees and more <br> 7: Declined <br> 8: Don't know |  |
| 118. | How many hours per week did you last work at your last job in your primary occupation, including overtime? <br> INT: Round off half-hours! <br> Hours per week $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Progr.: If fewer than 30 hours per week, continue with question 119 <br> Progr.: If 30 or more hours per week or Declined / Don't know and answer in question $113=$ 1997-2008 or Declined / Don't know, continue with question 120 <br> Progr.: If 30 or more hours per week or Declined / Don't know and answer in question 113 < 1997, continue with question 123 | $\begin{aligned} & 119 \\ & \hdashline---- \\ & 120 \\ & 123 \end{aligned}$ |


| 119. | Progr.: Only ask this question if answer in question $118<30$ <br> There are many reasons for working part-time. What was the main reason for you? <br> INT: Show List 119! Multiple responses possible! <br> Items <br> 1: Yes <br> 2: No <br> Declined, Yes / No <br> Don't know, Yes / No <br> Items: <br> A: Because it would be too difficult to combine the double burden of housework and a fulltime job <br> B: Because my partner/spouse is retired <br> C: In order to have enough time for myself <br> D: In order to be able to take care of someone who is sick or invalid <br> E: For family reasons <br> F: For health reasons <br> G: For internal company reasons (i.e., short-time work) <br> H: To prepare for retirement <br> J : I was unable to find a full-time job <br> K : Other reasons (please note): <br> Progr.: If answer in question 113=1997-2008 or Declined / Don't know, continue with question 120 <br> Progr.: If answer in question 113<1997, continue with question 123 | $\begin{aligned} & 120 \\ & 123 \end{aligned}$ |
| :---: | :---: | :---: |
| 120. | Did you take part in a partial retirement program for older employees that provided partial wage compensation? <br> 1. Yes <br> 2. No <br> 7: Declined <br> 8: Don't know | 121 ---123 |
| 121. | There are several forms of partial retirement. Which of the following applies to you? <br> INT: Show List 121! One response only! <br> 1: Part-time model: I worked half of my normal weekly working hours up to the start of retirement <br> 2: Block model: In the first half of partial retirement, I worked the same working hours as before; in the second half, I was released from work (zero working hours) up to the start of retirement <br> 3: or another arrangement <br> 7: Declined <br> 8: Don't know |  |


| 122. | How many years did you spend in partial retirement? <br> INT: In the case of the block model: Years from the beginning of wage or salary reduction up to start of retirement! <br> Years $\qquad$ <br> 97: Declined <br> 98: Don't know |
| :---: | :---: |
| $123 .$ <br> (mod.) | How many years in total did you work before retiring? <br> Progr.: only display additional instructions if question 121=2 (block model): Please include the years you spent in the second phase of "block model" partial retirement with zero working hours. <br> Years $\qquad$ <br> 97: Declined <br> 98: Don't know |
| 124. (mod.) | Why did you stop working full-time in your primary occupation? <br> INT: Show List 124! Multiple responses possible! <br> A: Because I had reached retirement age <br> B: Because I wanted to stop as early as possible <br> C: Because it would be too difficult to combine the double burden of housework and a fulltime job <br> D: Because my partner/spouse is retired <br> E: In order to have enough time for myself <br> F: In order to be able to take care of someone who is sick or invalid <br> G: For family reasons <br> H: For health reasons <br> J : For internal company reasons <br> K: I lost my job <br> L: Another reason (please note): <br> Declined, Yes / No <br> Don't know, Yes / No |
| 125. | Are you entitled to a company pension, a company supplementary pension, or VBL (public sector employees' supplementary pension system)? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |


| 126. | How would you rate your life in retirement on the whole at the moment? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 127. <br> (mod.) | Progr.: automatically generate the relevant filter information from question 104. <br> Respondent retired 1997 or earlier. <br> Respondent retired 1998 or later. <br> Not known according to question 104. | 128 |
| 128. | How has your life in retirement changed over the past ten years? <br> Progr.: For panel participants, please use the following wording: How has your life in retirement changed over the past six years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know | 130 |
| 129. | How has your life changed due to entering retirement? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |


| 130 | How do you expect your life in retirement to change in the future? <br> INT: Show Orange List B! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know | 200 |
| :---: | :---: | :---: |
| 131A. (mod.) | Block B: Employees <br> Progr.: Only ask this question to panel participants! <br> Have you made any professional changes in the last six years - in other words, since the beginning of 2002? For example, have you started a new job or changed careers, or taken on new tasks or responsibilities at work? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} 131 \\ ----- \\ 135 \\ \hdashline---- \\ 131 \end{array}$ |
| 131. | What occupational status would apply to you at the moment? <br> INT: Show Blue Card! Only include occupational status in main job! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know |  |
| 132. | What kind of work do you currently do? Please describe your job exactly. <br> Occupation: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |
| 132a. (new; from qu.132) | Is there a special name for this occupation? <br> Job: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |
| 133. | Question 133 was omitted. |  |


| 134. (mod.) | Progr.: Only ask this question if the answer to question 131 is not 10-14, 40-44 or if respondent answers question 131 with Declined / Don't know <br> If you think about your current job: <br> What sector is the company in where you work? Is it... <br> INT: Please read out examples! <br> 1: an agricultural or forestry business <br> 2: an industrial business <br> 3: a handicraft business <br> 4: a commercial or service business <br> 5: or was it part of the public service? <br> 7: Declined <br> 8: Don't know |
| :---: | :---: |
| $\begin{aligned} & 135 . \\ & \text { (mod.) } \end{aligned}$ | Progr.: Only ask this question if the answer to question 131 is not 21-23, 31-34, 41-44 or if respondent answers question 131 with Declined / Don't <br> About how many people are employed at your place of work including owner and trainees? <br> Progr.: For panel participants, please use the following wording: <br> Approximately how many other people work for the company you work for, including owners and trainees? <br> INT: Show List 135! If not known exactly, get an estimate! <br> 1: fewer than 5 employees <br> 2: 5 and more, but less than 20 employees <br> 3: 20 and more, but less than 100 employees <br> 4: 100 and more, but less than 200 employees <br> 5: 200 and more, but less than 2,000 employees <br> 6: 2,000 employees and more <br> 7: Declined <br> 8: Don't know |
| 136. | Are you entitled to a company pension, company supplementary pension, or VBL (public sector employees or supplementary pension system)? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |

\begin{tabular}{|c|c|c|}
\hline 137. \& \begin{tabular}{l}
How many hours a week do you currently work at your job, including overtime? \\
INT: Round off half-hours! \\
Hours per week \(\qquad\) \\
997: Declined \\
998: Don't know \\
Progr.: If fewer than 30 hours per week, continue with question 138
\end{tabular} \& 138
---89 \\
\hline \begin{tabular}{l}
138. \\
(mod.)
\end{tabular} \& \begin{tabular}{l}
There are many reasons for working part-time. What were the main reasons for you? \\
INT: Show List 138! Multiple responses possible! \\
A: Because it would be too difficult to combine the double burden of housework and a fulltime job \\
B: Because my partner/spouse is retired \\
C: In order to have enough time for myself \\
D: In order to be able to take care of someone who is sick or invalid \\
E: For family reasons \\
F: For health reasons \\
G: For internal company reasons (i.e., short-time work) \\
H: To prepare for retirement \\
J : I was unable to find a full-time job \\
K : Other reasons (please note): \(\qquad\) \\
Declined, Yes / No \\
Don't know, Yes / No
\end{tabular} \& \\
\hline \begin{tabular}{l}
139. \\
(mod.)
\end{tabular} \& \begin{tabular}{l}
Progr.: Only ask this question if the person is more than 55 years of age and the answer to question 131 is not 10-36 \\
If answer to question 131 is 10-36, continue with question 145 \\
If the person is less than 55 years of age and answer to question 131 is not 10-36, continue with question 142 \\
If the person is less than 55 years of age and answer to question 131 is Declined / Don't know, continue with question 142 \\
Are you currently in partial retirement? \\
1: Yes
\(\qquad\) \\
2: No
\end{tabular} \& 145
142
142

140
--142 <br>

\hline \& | 7: Declined |
| :--- |
| 8: Don't know | \& 145 <br>

\hline
\end{tabular}

| 140. | There are several forms of partial retirement. Which of the following applies to you? <br> INT: Show List 140! One response only! <br> 1: Part-time model: I worked half of my normal weekly working hours up to the start of retirement <br> 2: Block model: In the first half of partial retirement, I worked the same working hours as before; in the second half, I was released from work (zero <br> working hours) up to the start of retirement <br> 3: or another arrangement <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 141. | How long have you been in partial retirement? <br> INT: For the block model: Years since the start of wage/salary reduction! <br> Since month: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Year: $\qquad$ <br> 9997: Declined <br> 9998: Don't know | 145 |
| 142. | Do you intend to take part in an partial retirement program prior to retiring? <br> 1: Yes <br> 2: No <br> 7 Declined <br> 8: Don't know yet | 143 |
| 143. | There are several forms of partial retirement. Which of the following would be an option for you? <br> INT: Show List 143! One response only! <br> 1: Part-time model: I worked half of my normal weekly working hours up to the start of retirement <br> 2: Block model: In the first half of approaching retirement part-time employment, I worked the same working hours as before; in the second half, I was released from work (zero working hours) up to the start of retirement <br> Or some other distribution of the $50 \%$ reduced total working hours <br> 7: Declined <br> 8: Don't know |  |


| 144. | From what age on would you like to be in partial retirement? <br> INT: For the block model: age at which you would like to start wage/salary reduction! <br> From the age of $\qquad$ years <br> 997: Declined <br> 998: Don't know |
| :---: | :---: |
| 144a. <br> (new; <br> from <br> qu.144) | For how many years would you like to be in partial retirement? <br> For $\qquad$ years <br> 97: Declined <br> 98: Don't know |
| 145. | For how many years in total have you been employed? $\qquad$ years <br> 97: Declined <br> 98: Don't know |
| 146. | At what age do you plan to stop working? <br> At the age of $\qquad$ years <br> 997: Declined <br> 998: Don't know yet |
| 147. | When you think of your present job: How satisfied or unsatisfied are you with the various aspects I'll read out to you now? <br> INT: Show List 147 and read out examples! <br> 1: Very satisfied <br> 2: Satisfied <br> 3: Half/half <br> 4: Unsatisfied <br> 5: Very unsatisfied <br> 6: Does not apply <br> 7: Declined <br> 8: Don't know <br> How satisfied are you at present with... <br> A: your earnings? <br> B: your job itself, or in other words, with the kind of work you do? <br> C: your working hours? <br> D: your opportunities for career development or promotion? <br> E: the further training offered by your company? <br> F: the working atmosphere, i.e., relations with colleagues, subordinates, and supervisors? <br> G: your work as a whole? <br> Progr.: Skip to the next item in each case the respondent answers "Declined /Don't know" |


| 148. | A job can sometimes be quite strenuous. What would you say about yourself at present? <br> INT: Show List 148 and read out examples! <br> Items: <br> 1: Very stressed <br> 2: Stressed <br> 3: A bit stressed <br> 4: Hardly stressed <br> 5: Not at all stressed <br> 6: Does not apply <br> 7: Declined <br> 8: Don't know <br> To what extent are you stressed by... <br> A: strenuous or repetitive physical activities like carrying heavy objects; standing or sitting for long periods? <br> B: negative environmental factors such as noise, heat, dust, gases, toxic substances, poor lighting? <br> C: pressure to complete heavy workloads or meet tight deadlines, nervous tension? <br> D: new job responsibilities, i.e., new duties or switching to computerized systems? <br> Progr.: Skip to the next item in each case the respondent answers "Declined /Don't know" |
| :---: | :---: |
| 149. | How high would you estimate the likelihood of becoming unemployed in the near future? Would you say it is... <br> INT: Please read out examples! <br> 1: very likely <br> 2: likely <br> 3: unlikely <br> 4: very unlikely? <br> 7: Declined <br> 8: Don't know |
| 150. | Do you plan on changing jobs in the near future? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |
| 151. | If you lost your present job, would it be easy, difficult, or almost impossible to find a job that is at least as good as the one you have now? <br> 1: Easy <br> 2: Difficult <br> 3: Almost impossible <br> 7: Declined <br> 8: Don't know |


| 152. | There are courses and advanced occupational training programs available for many occupations. Think back over the past 10 years. Did you attend any training, courses, seminars, or events designed to provide occupational training or vocational retraining? <br> Progr.: For panel participants, please use the following wording: <br> There are courses and advanced occupational training programs available for many occupations. Think back over the past 6 years. Did you attend any training, courses, seminars, or events designed to provide occupational training or vocational retraining? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 153 |
| :---: | :---: | :---: |
| 153. | How many courses or programs for occupational training or retraining have you attended in the past 10 years? <br> Progr.: For panel participants, please use the following wording: How many courses or programs for occupational training or retraining have you attended in the past 6 years? $\qquad$ sessions/courses <br> 97: Declined <br> 98: Don't know |  |
| 154. | Thinking back to your most recent course or training program, what was your personal motivation for attending it? <br> Please give your most important reason for attending. <br> INT: Show List 154! One response only! <br> 1: Brush up on job skills that were not up-to-date <br> 2: Expand job skills to take on additional responsibilities <br> 3: To move to a new position <br> 4: To work with new technologies (new machines, programs, etc.) <br> 5: Career advancement (i.e., master craftsman) <br> 6: Retrain for a different occupation <br> 7: Another main reason (please note): $\qquad$ <br> 97: Declined <br> 98: Don't know | 156 |


| 155. | Would you have liked to take part in an advanced occupational training course or program in the last 10 years? <br> Progr.: For panel participants, please use the following wording: Would you have liked to take part in an advanced occupational training course or program in the last 6 years? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 156. | Would you like to take part in an advanced occupational training course or program in the near future? <br> 1: Yes <br> 2. No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} \hline 157 \\ \hline-----------\mid \\ 157 a \end{array}$ |
| 157. | What would be your main reason for attending this training course or program? Please give your most important reason. <br> INT: Show List 157! One response only! <br> 1: Brush up on job skills that were not up-to-date <br> 2: Expand job skills to take on additional responsibilities <br> 3: To move to a new position <br> 4: To work with new technologies (new machines, programs, etc.) <br> 5: Career advancement (i.e., master craftsman) <br> 6: Retrain for a different occupation <br> 7: Another main reason (please note): <br> 97: Declined <br> 98: Don't know |  |
| $\begin{aligned} & \text { 157a. } \\ & \text { (new) } \end{aligned}$ | On the whole, how well did your occupational training prepare you for your current job? <br> INT: Please read out options! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7 : Declined <br> 8 : Don't know |  |


| 157b. <br> (new) | Do you think that you are properly qualified for your job, given the current demands <br> of your work? <br> INT: Please read out options! <br> In view of your qualifications, do you feel... <br> 1: overqualified for your job <br> 2: appropriately qualified <br> 3: or underqualified? <br> 7: Declined <br> 8: Don't know |  |
| :--- | :--- | :--- |
| 158. | How would you rate your present overall job situation? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| 159. |  <br> How has your job situation changed over the past 10 years? <br> Progr.: For panel participants, please use the following wording: <br> How has your job situation changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |


| 160. (mod.) | How do you expect your job situation to change in future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse | 200 |
| :---: | :---: | :---: |
|  | 6: Not applicable, I will be retiring soon <br> 7: Declined <br> 8: Don't know | 162 |
| 161. | Question 161 was omitted. |  |
| 162. (mod.) | How do you expect your life to change after retirement? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 6: Haven't ever given it any thought <br> 7: Declined <br> 8: Don't know | 200 |
| 163. | Block C: Non-Employed Persons <br> When did you start the approaching retirement part-time employment with zero working hours? Please give me the month and year when this phase began. <br> Since month: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Year: $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| 164. | When do you plan to begin retirement? <br> Month: $\qquad$ <br> 97: Declined <br> 98: Don't know yet <br> Year: $\qquad$ <br> 9997: Declined <br> 9998: Don't know yet | 175 |


| 165. | Since when have you been unemployed? Please give me the month and year when you became unemployed. <br> Since month: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Year: $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| :---: | :---: | :---: |
| 166. | Are you registered as unemployed with the employment office? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & 166 \mathrm{a} . \\ & \text { (new) } \end{aligned}$ | There are a number of ways to earn extra money while unemployed. What about you: do you have any side jobs of any kind? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & 167 . \\ & \text { (mod.) } \end{aligned}$ | Do you intend to get a full-time job again at present or in the future? <br> INT: Please read out options! <br> 1: Yes, as soon as possible <br> 2: Yes, later <br> 3: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} 167 a \\ \hdashline-----\mid \end{array}$ |
| $\begin{aligned} & 167 \mathrm{a} . \\ & \text { (new) } \end{aligned}$ | Have you made any effort to find a job in the last four weeks? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |


| 168. | Progr.: If respondent answers question 167 with 1 or 2, please use the following wording: Do you think that you will have a hard time finding a new job because of your age? <br> Progr.: If respondent answers question 167 with 3 or Declined / Don't know, please use the following wording: <br> Do you think that you would have a hard time finding a new job because of your age? <br> INT: Show List 168! <br> 1: Yes, definitely <br> 2: Probably yes <br> 3: Perhaps <br> 4: Probably not <br> 5: No, not at all <br> 7: Declined <br> 8: Don't know | 175 |
| :---: | :---: | :---: |
| 169. | How long have you been in early retirement? Please give me the month and year you started early retirement. <br> Since month: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Year: $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| $\begin{aligned} & 169 a . \\ & \text { (new) } \end{aligned}$ | There are a number of ways to earn extra money in early retirement. What about you: do you have any side jobs of any kind? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 170 -----1 |
| $\begin{aligned} & \text { 169b. } \\ & \text { (new) } \end{aligned}$ | Do you plan to go back to work or get a job at present or in the near future? <br> INT: Please read out answer options! <br> 1: Yes, as soon as possible <br> 2: Yes, later <br> 3: No <br> 7: Declined <br> 8: Don't know | 169c |


| 169c. | Have you made any effort to find a job in the last four weeks? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 170. | Did you actually want to stop work at this point, or would you have preferred to stop working sooner or to continue working longer? <br> INT: Please read out answer options! <br> 1: It was what I wanted <br> 2: I would have preferred to stop sooner <br> 3: I would have preferred to continue working <br> 7: Declined <br> 8: Don't know | 175 |
| 171. | Question 171 was omitted. |  |
| 172. (mod.) | Since when have you been receiving an invalidity / occupational invalidity pension? Please give me the month and year when you first received these benefits. <br> Since month: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Year: $\qquad$ <br> 9997: Declined <br> 9998: Don’t know |  |
| 172a. <br> (new) | There are a number of ways to earn extra money in early retirement. What about you: do you have any side jobs of any kind? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & 175 \\ & \hdashline-----172 b \\ & \hline \end{aligned}$ |
| $\begin{aligned} & \text { 172b. } \\ & \text { (new) } \end{aligned}$ | Do you plan to go back to work or get a job soon or in the near future? <br> INT: Please read out answer options! <br> 1: Yes, as soon as possible <br> 2: Yes, later <br> 3: No <br> 7: Declined <br> 8: Don't know | 172c |


| 172c. <br> (new) | Have you made any effort to find a job in the last four weeks? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 175 |
| :---: | :---: | :---: |
| 173. <br> (mod.) | Do you plan to go back to work or get a job soon or in the near future? <br> INT: Please read out answer options! <br> 1: Yes, as soon as possible <br> 2: Yes, later <br> 3: No <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & 173 a \\ & ------174 \end{aligned}$ |
| 173a. <br> (new) | Have you made any effort to find a job in the last four weeks? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 174. | Progr.: If respondent answers question 173 with 1 or 2, please use the following wording: Do you think that you will have a hard time finding a new job because of your age? <br> Progr.: If respondent answers question 167 with 3 or Declined / Don't know, please use the following wording: <br> Do you think that you would have a hard time finding a new job because of your age? <br> INT: Show List 174! <br> 1: Yes, definitely <br> 2: Probably yes <br> 3: Perhaps <br> 4: Probably not <br> 5: No, not at all <br> 7: Declined <br> 8: Don't know |  |


| 175. | Up to what year were you employed full-time in your primary occupation? <br> Up to the year $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> Progr.: If the respondent is responding for the first time, continue with question 176 <br> Progr.: If the respondent is a panel participant and the year stated is <2002, continue with question 185 <br> Progr.: If the respondent is a panel participant and the year stated is $\geq 2002$ or the respondent answers with Declined / Don't know, continue with question 176 | $\begin{array}{\|l} 176 \\ 185 \\ 176 \end{array}$ |
| :---: | :---: | :---: |
| 176. | What was your previous occupational status? <br> Please give me the appropriate code number. <br> INT: Show Blue Card! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Progr.: If code no. is 52, 53 or 63, continue with question 176a <br> If code no. is not 52,53 or 63 or If code no. is Declined /Don't know, continue with question 177 | $\begin{array}{\|l\|l\|} \hline 176 \mathrm{a} \\ 177 \end{array}$ |
| 176a. (new; from qu. 176) | Progr.: Only ask this question, if if the answer to question 176 is 52,53 , or 63 Did you hold a managerial position there? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 177. | What kind of work did you do? Please describe your job exactly. <br> Occupation: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |
| 177a. (new; from qu. 177) | Is there a special name for this occupation? <br> Job: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |


| 178. | Progr.: Only ask this question if the answer to question 176 is not 10-14 or 40-44, or if respondent answers question 176 with Declined / Don't know <br> What sector was the last company in that you worked for? Was it... <br> INT: Please read out examples! <br> 1: an agricultural or forestry business <br> 2: an industrial business <br> 3: a handicrafts business <br> 4: a commercial or service business <br> 5: or was it part of the public service? <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 179. | Progr.: Only ask this question if the answer to question 176 is not 21-23, 31-34, 41-44, or if respondent answers question 176 with Declined / Don't know <br> About how many people were employed at your place of work including owner and trainees? <br> INT: Show List 179! If not known exactly, get an estimate! <br> 1: fewer than 5 employees <br> 2: 5 and more, but less than 20 employees <br> 3: 20 and more, but less than 100 employees <br> 4: 100 and more, but less than 200 employees <br> 5: 200 and more, but less than 2,000 employees <br> 6: 2,000 employees and more <br> 7: Declined <br> 8: Don't know |  |
| 180. | How many hours per week did you work in your primary occupation at the end of your full-time working life, including overtime? <br> INT: Round off half hours! $\qquad$ hours per week <br> 997: Declined <br> 998: Don't know <br> Progr.: If fewer than 30 hours per week, continue with question 181 | $\text { \| } 181$ |


| 181. <br> (mod.) | Progr.: Only ask this question, if answer to question $180<30$ <br> There are many reasons for working part-time. What were the main reasons for you? <br> INT: Show List 181! Multiple responses possible! <br> A: Because it would be too difficult to combine the double burden of housework and a full-time job <br> B: Because my partner/spouse is retired <br> C: In order to have enough time for myself <br> D: In order to be able to take care of someone who is sick or invalid <br> E: For family reasons <br> F: For health reasons <br> G: For internal company reasons (i.e., short-time work) <br> H: To prepare for retirement <br> J: I was unable to find a full-time job <br> K : Other reasons (please note): <br> Declined, Yes / No <br> Don't know, Yes / No |
| :---: | :---: |
| 182. | And why did you stop working full-time in your primary occupation? <br> INT: Show List 182! Multiple responses possible! <br> A: Because I wanted to stop as early as possible <br> B: Because it would difficult to combine the double burden of housework and a full-time job <br> C: Because my partner/spouse is retired <br> D: In order to have enough time for myself <br> E: In order to be able to take care of someone who is sick or invalid <br> F: For family reasons <br> G: For health reasons <br> H: For internal company reasons <br> J: I lost my job <br> K: Other reasons (please note): <br> Declined, Yes / No <br> Don't know, Yes / No |
| 183. | For how many years in total have you been employed? <br> _ _ years <br> 97: Declined <br> 98: Don't know |
| 184. | Does your employment history to date entitle you to a company pension, company supplementary pension, or pension scheme for public employees such as VBL? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |


| 185. | How would you rate your present overall job situation? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad | 186 |
| :---: | :---: | :---: |
|  | 6: Not applicable, I am retired <br> 7: Declined <br> 8: Don't know | 190 |
| 186. | How has your job situation changed over the past 10 years? <br> Progr.: For panel participants, please use the following wording: How has your job situation changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Will improve somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |
| 187. <br> (mod.) | Just think for a moment of your future: How do you expect your job situation to change in future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 6: Not applicable, I will be retiring shortly <br> 7: Declined <br> 8: Don't know | 200 ---89 |
| 188. | Question 188 was omitted. |  |


| $\begin{aligned} & 189 . \\ & \text { (mod.) } \end{aligned}$ | How do you expect your life to change after retirement? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 6: Haven't ever given it any thought <br> 7: Declined <br> 8: Don't know | 200 |
| :---: | :---: | :---: |
| 190. | How would you rate your life in retirement at present? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| 191. | How do you expect your life in retirement to change in the future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |  |


| Nr. | MARITAL STATUS AND PARTNER | Cont. with |
| :---: | :---: | :---: |
| 200. (mod.) | Now to a different subject: What's your civil status? <br> INT: Show List 200! <br> INT: "civil union" is only possible for same-sex couples! <br> INT: For respondents whose civil union has ended (due to dissolution of the partnership or death of the partner), please enter civil status before the civil union. <br> 1: Married, living together with spouse <br> 2: Married, living separated from spouse <br> 3: Divorced <br> 4: Widowed <br> 5: Single <br> 6: Civil union <br> 7: Declined <br> 8: Don't know | 200a <br> 200d <br> 200 g <br> 200j <br> 2000 <br> 200m <br> 300 <br> 300 |
| 200a. (new; from qu. 200) | When did you marry your current spouse? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; Don't know (Month) $=98$ <br> Declined $($ Year $)=9997 ; \quad$ Don't know $($ Year $)=9998$ |  |
| $\begin{aligned} & \text { 200b } \\ & \text { (new) } \end{aligned}$ | And when did you start to be a couple? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; Don't know (Month) $=98$ <br> Declined $($ Year $)=9997 ; \quad$ Don't know $($ Year $)=9998$ |  |
| $\begin{aligned} & 200 \mathrm{c} \\ & \text { (new) } \end{aligned}$ | Is this your first marriage or have you been married before? <br> 1: My first marriage <br> 2: Have been married before <br> 7:------------ Declined <br> 8: Don't know |  |
| 200ca. (new) | How many times have you been married before this? <br> I have been married $\qquad$ times prior to my current marriage. <br> 97: Declined <br> 98: Don't know | 201 |


| 200d. <br> (new; <br> from qu. 200) | Since when have you separated? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; <br> Don't know (Month) $=98$ <br> Declined (Year) = 9997; <br> Don't know (Year) $=9998$ |  |
| :---: | :---: | :---: |
| 200e. <br> (new; <br> from <br> 200) | When did you marry your current spouse? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; <br> Don't know (Month) =98 <br> Declined (Year) = 9997; <br> Don't know (Year) = 9998 |  |
| $200 f$ <br> new | And when did you start to be a couple? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; <br> Don't know (Month) $=98$ <br> Declined (Year) = 9997; <br> Don't know (Year) $=9998$ | 201b |
| 200g. <br> (new; <br> from <br> 200) | Since when have you been divorced? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; <br> Don't know (Month) $=98$ <br> Declined (Year) = 9997; <br> Don't know (Year) $=9998$ |  |
| 200h. <br> (new; <br> from <br> 200) | When did you marry your divorced spouse? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; <br> Don't know (Month) $=98$ <br> Declined (Year) = 9997; <br> Don't know (Year) $=9998$ |  |
| 200 i. <br> (new) | And when did you start to be a couple? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; <br> Don't know (Month) $=98$ <br> Declined (Year) = 9997; <br> Don't know (Year) = 9998 | 201b |


| 200j. (new; from 200) | Since when have you been widowed? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) $=97$; Don't know (Month) $=98$ <br> Declined $($ Year $)=9997 ; \quad$ Don't know $($ Year $)=9998$ |  |
| :---: | :---: | :---: |
| 200k. (new; from 200) | And when did you marry your deceased spouse? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) $=97 ; \quad$ Don't know $($ Month $)=98$ <br> Declined $($ Year $)=9997 ; \quad$ Don't know $($ Year $)=9998$ |  |
| 2001. (new) | And when did you start to be a couple? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; Don't know (Month) $=98$ <br> Declined (Year) = 9997; Don't know (Year) $=9998$ | 201b |
| 200m. (new) | When did you register the partnership? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ $\begin{array}{\|ll} \hline \text { Declined }(\text { Month })=97 ; & \text { Don't know }(\text { Month })=98 \\ \text { Declined }(\text { Year })=9997 ; & \text { Don't know }(\text { Year })=9998 \end{array}$ |  |
| 200n. <br> (new) | And when did you start to be a couple? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; Don't know (Month) $=98$ <br> Declined $($ Year $)=9997 ; \quad$ Don't know $($ Year $)=9998$ | 205 |
| 2000. (new; from 200) | Do you have a steady partner at the moment? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l} 203 a \\ 203 \\ ------ \\ 246 \end{array}$ |


| 201. <br> (mod.) | What year was your current spouse born? <br> ----- <br> 9997: Declined <br> 9998: Don't know <br> Progr.: If the respondent is responding for the first time, continue with question 206 <br> Progr.: If the respondent is a panel participant and the answer to question 200a is >2001 or <br> if respondent answers question 200a with Declined / Don't know, continue with question <br> 206 <br> Progr.: If the respondent is a panel participant and the answer to question 200a is is <-2002, <br> continue with question 201a | 2006 |
| :--- | :--- | :--- |


| 202. (mod.) | Do you have a steady partner at the moment? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know <br> Progr.: If the respondent is responding for the first time and the answer to question 202 is 2 or Declined / Don't know, continue with question 221 <br> Progr.: If the respondent is a panel participant and the answer to question 202 is 2 or Declined / Don't know and year seperated, divorced or widowed (questions 200d, g, I) > 2001 or Declined / Don't know, continue with question 230 <br> Progr.: If the respondent is a panel participant and the answer to question 202 is 2 or Declined / Don't know and year seperated, divorced or widowed (questions 200d, g, l) < 2002, continue with question 236 | $\begin{array}{\|c} 203 a \\ \\ 221 \\ \\ 230 \\ 230 \\ 236 \end{array}$ |
| :---: | :---: | :---: |
| 203. | Did you ever have a long-term relationship? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 237 -----1 |
| 203a. (new) | Can you give me the first name of your partner? <br> INT: Note partner's first name, and based on the name, determine and note the partner's sex! If the respondent does not want to say the name, please point out that imaginary names can be used. If the name is unclear or if the respondent does not provide it, please ask the partner's sex. <br> Sex of partner: <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8. Don't know |  |
| $\begin{aligned} & \text { 203b. } \\ & \text { (new) } \end{aligned}$ | When did you start to be a couple? Please give me the month and the year. <br> Month: $\qquad$ Year: $\qquad$ <br> Declined (Month) = 97; Don't know (Month) $=98$ <br> Declined (Year) = 9997; Don't know (Year) $=9998$ |  |



| 206. (mod.) | Is your partner of the same nationality as you? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 207. | Moved to 209a. |  |
| 208. (mod.) | I would now like to talk about your partner's working life. <br> Let's begin with school. <br> Where did your partner last attend school? Was it ... <br> INT: Read out examples 1-4! <br> 1: in one of the states (Laender) of the former Federal Republic of Germany (West <br> Germany) incl. West Berlin <br> 2; in the former German Democratic Republic incl. East Berlin (East Germany) <br> 3: in one of the formerly (pre-WWII) Eastern territories of Germany <br> 4: or in another country? <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} \hline 209 \\ -----9 a \\ 209 a \end{array}$ |
| 209. | With the aid of the list, please tell me the highest level of school leaving qualification your partner has. <br> INT: Show List 209! One response only! <br> 1: A Special Needs School <br> 2: B Lower Secondary School (Hauptschule, Volksschule) <br> 3: C Intermediate Secondary School (Realschule, Lyzeum) <br> 4: D Polytechnic Secondary School, 8th Grade <br> 5: E Polytechnic Secondary School, 10th Grade <br> 6: F Qualification for Applied Upper Secondary Studies (Fochhochschulreife) <br> 7: G Upper Secondary School (Gymnasium / Extended Upper School / Vocational School with Abitur Exam) <br> 8: H Other (please note): <br> 9: J Did not attain any school-leaving certificate <br> 97: Declined <br> 98: Don't know | 211 |
| 209a. <br> (new; <br> formerly <br> qu. 207) | How many years did your partner attend school? $\qquad$ years <br> 97: Declined <br> 98: Don't know |  |


| 210. | With what kind of certificate did he/she obtain upon completion of school? Did he/she... <br> INT: Read out examples 1-3! <br> 1: leave school without obtaining a school-leaving certificate <br> 2: complete compulsory schooling with a school-leaving certificate <br> 3: or complete further secondary education with a school-leaving certificate? <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 211. | Did your partner undergo vocational training or higher education in Germany? <br> INT: Show List 211! One response only! <br> 1: Yes, only in Germany (including the former German Democratic Republic (East Germany) and the Federal Republic of Germany (former West Germany)) <br> 2: Yes, in Germany and in another country <br> 3: No, in a country other than Germany $\qquad$ <br> 4: No vocational education/training or higher education <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l} 212 \\ 212 \\ ----13 \\ 213 \\ \hdashline--- \\ 214 \\ 214 \\ 214 \end{array}$ |
| 212. | And what is the highest level of vocational education/training your partner has completed? <br> INT: Show List 212! One response only! <br> A: Semi-skilled worker training <br> B: Apprenticeship <br> C: Full-time vocational school (Berufsfachschule, Hande/sschule) <br> D: Trade or technical school for vocational education (Meisterschule, Technikerschule, etc.) <br> E: University of Applied Sciences (Fachhochschule) <br> F: University, Technical University, other institution of higher education <br> G: Other completed education/training (please note): <br> H: No completed vocational education/training <br> 97: Declined <br> 98: Don't know | 214 |


| 213. | What kind of training was it? Please name only the highest level of vocational training your partner has. <br> INT: Show List 213! One response only! <br> A: Partner received in-firm training <br> B: Partner completed an in-firm apprenticeship <br> C: Partner attended vocational training school <br> D: Partner attended a university <br> E: Other <br> 97: Declined <br> 98: Don't know |  |
| :---: | :---: | :---: |
| 214. | Is your partner employed at the moment? What on this list applies to your partner? <br> INT: Show List 214! One response only! <br> A: Employed | 215 |
|  | B: In early retirement <br> C: Retired <br> D: Unemployed <br> E: In occupational training/re-training <br> F: On maternity/childcare leave <br> G: Not employed (homemaker) <br> H : Other (please note): | 218 |
|  | 97: Declined <br> 98: Don't know | 218 |
| $\begin{aligned} & 215 . \\ & \text { (mod.) } \end{aligned}$ | What is his / her current occupational status? <br> INT: Show Blue Card! Only include occupational status in primary occupation! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know | 216 |
|  | Progr.: If answer is 52,53 or 63 , continue with question 215 a All other answers, continue with question 216 | $\begin{aligned} & 215 a \\ & 216 \end{aligned}$ |
| 215a. <br> (new) | Does he / she hold a managerial position there? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |


| 216. | What kind of work does he I she do at the moment? Please describe the job exactly. <br> Occupation: <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 216a. <br> (new; from 216) | Is there a special name for this occupation? <br> Job: <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & 217 . \\ & \text { (mod.) } \end{aligned}$ | About how many hours per week does he I she work? <br> Hours per week $\qquad$ <br> 997: Declined <br> 998: Don't know | 243 |
| 218. | Up to what year was your current partner employed or hasn't he Ishe ever been employed? <br> Up to the year $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> 9995: Never been employed | $\begin{aligned} & 219 \\ & ------1 \\ & 243 \end{aligned}$ |
| $219 .$ <br> (mod.) | What was your partner's last occupational status? <br> INT: Show Blue Card! Only include occupational status in primary occupation! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know <br> Progr.: If answer is 52, 53 or 63, continue with question 219 a <br> All other answers, continue with question 220 | $\begin{aligned} & 220 \\ & ------ \\ & 219 a \\ & 220 \end{aligned}$ |
| 219a. <br> (new; <br> from <br> 219) | Did he Ishe hold a managerial position there? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |


| 220. | What kind of work did he Ishe do there before leaving? <br> Please describe the job exactly. <br> Occupation: <br> 7: Declined <br> 8: Don't know |  |
| :--- | :--- | :--- |
| 220a. <br> (new; <br> from <br> 220) | Is there a special name for this occupation? <br> Job: |  |
| 7: Declined <br> 8: Don't know | 243 |  |
| 221. | Please give me the year of birth of your previous spouse. <br> Year of birth: ----- <br> 9997: Declined <br> 9998: Don't know |  |
| 222. <br> (mod.) | Was your previous spouse of the same nationality as you? <br> 1: Yes <br> 2: No |  |
| 7: Declined <br> 8: Don't know |  |  |
| 223. | Moved to 225a. |  |
| 224. | I would now like to talk about your last spouse's working life. <br> Let's begin with school. <br> Where did your last partner attend school? Was it... <br> (mod. | INT: Read out examples 1-4! <br> 1: in one of the states (Laender) of the former Federal Republic of Germany (West <br> Germany) incl. West Berlin <br> 2: in the former German Democratic Republic incl. East Berlin (East Germany) <br> 3: in one of the formerly (pre-WWII) Eastern territories of Germany <br> (----------------------------------------------------------------------------------------------- <br> 4: in another country? |
| 7: Declined <br> 8: Don't know | $225 a$ |  |


| 225. | What is the highest level of school leaving qualification your previous spouse has? |  |
| :--- | :--- | :--- |
| INT: Show List 225! One response only! |  |  |
|  | 1: A Special Needs School <br> 2: B Lower Secondary School (Hauptschule, Volksschule) <br> 3: C Intermediate Secondary School (Realschule, Lyzeum) <br> 4: D Polytechnic Secondary School, 8th Grade <br> 5: E Polytechnic Secondary School, 10th Grade <br> 6: F Qualification for Applied Upper Secondary Studies (Fochhochschulreife) <br> 7: G Upper Secondary School (Gymnasium / Extended Upper School / Vocational School <br> with Abitur Exam) <br> 8: H Other (please note): |  |
| 9: J Did not attain any school-leaving certificate <br> 97: Declined <br> 98: Don't know | 227 |  |

\begin{tabular}{|c|c|c|}
\hline 228. \& \begin{tabular}{l}
And what was the highest level of vocational education/training your previous spouse completed? \\
INT: Show List 228! One response only! \\
A: Semi-skilled worker training \\
B: Apprenticeship \\
C: Full-time vocational school (Berufsfachschule, Handelsschule) \\
D: Trade or technical school for vocational education (Meisterschule, Technikerschule, etc.) \\
E: University of Applied Sciences (Fachhochschule) \\
F: University, Technical University, other institution of higher education \\
G: Other completed education/training (please note): \\
H: No completed vocational education/training \\
97: Declined \\
98: Don't know
\end{tabular} \& 230 \\
\hline 229. \& \begin{tabular}{l}
What kind of training was it? Please name only the highest level of vocational education / training your previous spouse has. \\
INT: Show List 229! One response only! \\
A: Partner received in-firm training \\
B: Partner completed an in-firm apprenticeship \\
C: Partner attended vocational training school \\
D: Partner attended a university \\
E: Other \\
7: Declined \\
8: Don't know
\end{tabular} \& \\
\hline 230. \& \begin{tabular}{l}
Was your previous spouse employed at the end of your marriage? What on this list would apply to your previous spouse at that time? \\
INT: Show List 230! One response only! \\
A: Employed \\
B: In early retirement \\
C: Retired \\
D: Unemployed \\
E: In occupational training/re-training \\
F: On maternity/childcare leave \\
G: Not employed (homemaker) \\
H: Other (please note):
\(\qquad\) \\
97: Declined \\
98: Don't know
\end{tabular} \& 231
---1
233

233 <br>
\hline
\end{tabular}

| 231. | What was his / her last occupational status during your marriage? <br> INT: Show Blue Card! Only include occupational status in main job! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know | 232 |
| :---: | :---: | :---: |
|  | Progr.: If answer is 52,53 or 63 , continue with question 231 a All other answers, continue with question 232 | $\begin{aligned} & 231 a \\ & 232 \end{aligned}$ |
| 231a. (new; from 231) | Did he I she hold a managerial position there? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 232. | What kind of work did he/she last do there during your marriage? Please describe the job exactly. <br> Occupation: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |
| 232a. (new; from 232) | Is there a special name for this occupation? <br> Job: $\qquad$ <br> 7: Declined <br> 8: Don't know | 236 |
| 233. | Up to what year was your previous spouse employed or wasn't he I she ever employed? <br> Up to the year $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> 9995: Never been employed | 234 ---36 |


| 234. | What was his / her last occupational status during your marriage? Please give me the appropriate code number. <br> INT: Show Blue Card! Only include occupational status in main job! <br> Code number: $\qquad$ <br> 97: Declined <br> 98: Don't know | 235 |
| :---: | :---: | :---: |
|  | Progr.: If answer is 52,53 or 63 , continue with question 234 a All other answers, continue with question 235 | $\begin{array}{\|l} 234 a \\ 235 \end{array}$ |
| 234a. (new; from 234) | Did he I she hold a managerial position there? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 235. | What kind of work did he / she last do during your marriage? Please describe the job exactly. <br> Occupation: <br> 7: Declined <br> 8: Don't know |  |
| 235a (new; from 235) | Is there a special name for this occupation? <br> Job: $\qquad$ <br> 7: Declined <br> 8: Don't know |  |
| 236. mod. | After this marriage ended, did you have another steady relationship? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} \hline 237 \\ \hdashline------\mid \\ 240 \end{array}$ |
| 237. mod. | Since when have you been without a steady relationship? |  |
| 238. | Question 238 was omitted. |  |


| 239. | Did you separate, or did your partner die? <br> 1: Separated <br> 2: Passed away <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 240. | The loss of a partner is a momentous event in many people's lives. When you think back: How difficult was it for you to deal with the loss of your partner? <br> INT: Show List 240! <br> 1: Very difficult <br> Difficult <br> 3: A little difficult <br> 4: Hardly difficult <br> 5: Not at all difficult <br> 7: Declined <br> 8: Don't know |  |
| 241. | And how often do you still think about this event and the changes it caused today? <br> INT: Show List 241! <br> 1: Very often (constantly) <br> 2: Often <br> 3: Sometimes <br> 4: Seldom <br> 5: Never <br> 7: Declined <br> 8: Don't know |  |
| 242. | If you think back on this event today: Would you say that your life is better or worse overall than before it? <br> INT: Show List 242! <br> 1: Much better <br> 2: Somewhat better <br> 3: Remains the same <br> 4: Somewhat worse <br> 5: Much worse <br> 7: Declined <br> 8: Don't know | 246 |


| 243. | Progr.: Ask this question to all respondents with a partner (Question 200=1,6 or question 200o=1 or question 202=1) <br> How would you rate your current relationship overall? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 244. (mod.) | How has your relationship changed over the past 10 years? <br> Progr.: For panel participants, please use the following wording: How has your relationship changed over the past 6 years? <br> INT: Orange List B vorlegen! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |
| 245. | How do you expect your relationship to change in the future? <br> INT: Orange List C vorlegen! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |  |


| $\begin{aligned} & 245 \mathrm{a} . \\ & \text { (new) } \end{aligned}$ | Now I would like to ask which one of you does the housework. Who is mainly responsible for tasks like cooking meals, washing dishes, doing laundry, cleaning, and buying groceries? <br> Please select your answer from this list. <br> INT: Show List 245a! <br> 1: Mainly me <br> 2: Both my partner and I, equally often <br> 3. Mainly my partner <br> 4: Mainly another person in the household <br> 5: Mainly another person who does not live in the household <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & 245 b \\ & 245 b \\ & 245 b \\ & 245 c \\ & 245 c \\ & 245 c \\ & 245 b \end{aligned}$ |
| :---: | :---: | :---: |
| 245b. (new) | How satisfied are you with the division of responsibilities between you and your partner in the household? <br> INT: Show List 245b! <br> 1: Very satisfied <br> 2: Satisfied <br> 3: Half / half <br> 4: Unsatisfied <br> 5: Very unsatisfied <br> 7: Declined <br> 8: Don't know |  |
| 245c. (new) | In every relationship, there are differences of opinion on some issues. How often have you and your partner had differences of opinion in the last twelve months? <br> INT: Show List 245c! <br> 1: Never <br> 2: Seldom <br> 3: Sometimes <br> 4: Often <br> 5: Very often <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & 245 \mathrm{e} \\ & 245 \mathrm{~d} \\ & 245 \mathrm{~d} \\ & 245 \mathrm{~d} \\ & 245 \mathrm{~d} \\ & \\ & 245 \mathrm{e} \\ & 245 \mathrm{~d} \end{aligned}$ |


| 245d. <br> (new) | And how often did these differences of opinion turn into loud arguments? <br> INT: Show List 245c! <br> 1: Never <br> 2: Seldom <br> 3: Sometimes <br> 4: Often <br> 5: Very often <br> 7: Declined <br> 8: Don't know |  |
| :--- | :--- | :--- |
| 245e <br> (new) | One last question on your relationship: <br> It's always difficult to predict what will happen in a relationship. <br> How high would you say the likelihood is that you and your partner will someday <br> split up? |  |
|  | INT: Please read out examples! <br> The likelihood is ... <br> 1: very low <br> 2: low <br> 3: moderate <br> 4: high <br> 5: very high <br> 7: Declined <br> 8: Don't know | 300 |
| 246. | How would you currently rate your life without a relationship? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |


| 247. <br> (mod.) | Progr.: For respondants who have never had a partner (203=2), please use the following wording: <br> Would you like to find a partner? <br> Progr.: For all others, please use the following wording: <br> Would you like to find a new partner? <br> INT: Please read out examples! <br> 1: Yes <br> 2: Not at the moment, but maybe sometime in the future <br> 3: No <br> 7: Declined <br> 8: Don't know | 248 ----1 |
| :---: | :---: | :---: |
| 248. | How would you rate the likelihood of you finding another relationship? <br> INT: Please read out examples! <br> 1: Very likely <br> 2: Likely <br> 3: Unlikely <br> 4: Very unlikely <br> 7: Declined <br> 8: Don't know | 300 |
| 249. | Question 249 was omitted. |  |


| Nr. | CHILDREN | Cont. with |
| :--- | :--- | :--- |
| 300. | Do you have children? By this I mean children of your own, children who have grown <br> up or are growing up in your household, as well as any children who may no longer <br> be alive. <br> INT: Please ask respondent to state the number of children! Do not include children who <br> died at birth! <br> Number: --------------------------------------------------------------------------------------------------------------- <br> ---------------------- <br> 95: No children <br> 97: Declined <br> 98: Don't know | 318 |
| 301. | Progr.: If respondent answers question 300 with more than one child, use the following <br> wording: <br> Now I would like to ask you some questions about these children. <br> The simplest thing would be for you to first give me the children's first names. <br> Please start with the oldest child. |  |
| Progr.: If respondent answers question 300 with just one one child, use the following <br> wording: <br> Now I would like to ask you some questions about this child. <br> The simplest thing would be for you to first give me the child's first name. <br> Progr.: If respondent has more than eight children, please display the following interviewer <br> instructions after the eighth child has been entered: <br> INT: Inform the respondent that he / she cannot enter information on any more children: <br> "The program unfortunately does not allow you to include the names of any more <br> children, so we will continue on to other questions." |  |  |
| INT: Note the children's names on Person Card I. <br> INT: Enter codes and first names. <br> INT: If the respondent declines or does not know the child's name, imaginary names can be <br> used. <br> 997: First name declined <br> 998: First name unknown |  |  |


| 301 a . | Progr.: If more than one child was listed in 301 by code, use the following wording: So you have a total of <number of children listed in 301 by code> children? <br> Progr.: if only one child was listed in 301 by code, use the following wording: So you have one child? <br> 1. Yes | 302 |
| :---: | :---: | :---: |
|  | 2: No <br> Progr.: If Yes, continue to question 302, if No, back to question 300 (question on number of children) | 300 |
|  | 7: Declined <br> 8: Don't know | 302 |
| 302. | Sex: <br> INT: Please enter the person's sex. Ask if necessary. <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know |  |
| 303. (mod.) | Progr.: Only ask this question if respondent has a partner \{ (200=1) or (200=5 and 2000=1) or (202=1)\} <br> Is <child's first name> ... <br> INT: Please read options aloud! <br> 1: Your and your partner's biological child <br> 2: Just your biological child (but not your partner's) <br> 3: Your partner's biological child, but not your biological child <br> 4: or an adopted or foster child? <br> 7: Declined <br> 8: Don't know | 304 |
| 303a. (neu; aus 303) | Progr.: Only ask this question if respondent lives in a civil union $\{200=6\}$ Is <child's first name>... <br> INT: Please read options aloud! <br> 2: your biological child <br> 3: your partner's child <br> 4: or an adopted or foster child? <br> 7: Declined <br> 8: Don't know | 304 |


| 303b. (new; from 303) | Progr.: Only ask this question if respondent does not have a partner \{(200=2,3,4 and 202=2) or (200=5 and 200o=2)\} or if question $200=$ Declined / Don't know Is <child's first name> ... <br> INT: Please read options aloud! <br> 2: your biological child <br> 3: Your former partner's biological child, but not your biological child <br> 4: or an adopted or foster child? <br> 7: Declined <br> 8: Don't know | 304 |
| :---: | :---: | :---: |
| 304. | What year was <child's first name> born? <br> Year $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| 304a. (new; from 304) | Is <child's first name> still alive? <br> 1: Yes <br> Progr.: <br> If the child was born in 1993 or later: continue with question 309 for this child If the child was born in 1992 or earlier or (304=Declined / Don't know): continue with question 305 for this child <br> Progr.: If this child is the fifth or more and born in 1993 or later, continue on with the next child (question 302) <br> If there is no further children continue with question 316j <br> If this child is the fifth or more and born in 1992 or earlier or (304=Declined / Don't know) continue with question 314 | $\begin{gathered} 309 \\ 305 \\ 302 \\ 316 \mathrm{j} \\ 314 \end{gathered}$ |
|  | 2: No <br> 7: Declined <br> If there is no further children continue with question $316 j$ | $\begin{aligned} & 315 \\ & \hdashline---\mathbf{3 0 2} \\ & 316 \mathrm{j} \end{aligned}$ |
|  | 8: Don't know <br> Progr.: <br> If the child was born in 1993 or later: continue with next child (question 302) <br> If the child was born in 1992 or earlier or (304=Declined / Don't know): continue with question 314 for this child <br> Progr.: if this child is the fifth or more and born in 1993 or later, continue on with the next child (question 302) <br> If there is no further children continue with question 316j <br> If this child is the fifth or more and born in 1992 or earlier or (304=Declined / Don't know) continue with question 314 | $\begin{aligned} & 302 \\ & 314 \\ & 302 \\ & 316 \mathrm{j} \\ & 314 \end{aligned}$ |



| 308. (mod.) | How often are you in contact with <child's first name> (visits, letters, phone calls)? <br> INT: Show Blue List A! <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: Between 1-3 times per month <br> 5: A few times a year <br> 6: Less than a few times a year <br> 7: Never <br> 97: Declined <br> 98: Don't know |  |
| :---: | :---: | :---: |
| 309. | Does <child's first name> live in your house or household? | $\left.\begin{array}{\|l\|} \hline 313 \\ \hdashline-----\mid \\ \hline 311 \\ \hline 312 \end{array} \right\rvert\,$ |
| 310. | Question 310 was omitted. |  |
| $\begin{aligned} & 311 . \\ & \text { (mod.) } \end{aligned}$ | When did you and <child's first name> stop living together? <br> Year: $\qquad$ <br> 9995: Never lived together <br> 9997: Declined <br> 9998: Don't know |  |
| $\begin{aligned} & 311 \mathrm{a} . \\ & \text { (new) } \end{aligned}$ | Progr.: only ask this question if this child was born in 1993 or later <br> How often are you in contact with <child's first name> (visits, letters, phone calls)? <br> INT: Show Blue List A! <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: Between 1-3 times per month <br> 5: A few times a year <br> 6: Less than a few times a year <br> 7: Never <br> 97: Declined <br> 98: Don't know |  |


| $\begin{aligned} & 312 . \\ & \text { (mod.) } \end{aligned}$ | How far away does <child's first name> live from you at present? <br> INT: Show Blue List B! <br> 1: in the neighbourhood <br> 2: in the same town <br> 3: in another town, but it can be reached within two hours <br> 4: farther away, in Germany <br> 5: farther away, abroad <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| $\begin{aligned} & 313 . \\ & \text { (mod.) } \end{aligned}$ | How close is your relationship with <child's first name>? <br> INT: Show Blue List C! <br> 1: Very close <br> 2: Close <br> 3: Moderately close <br> 4: Not very close <br> 5: Not close at all <br> 7: Declined <br> 8: Don't know <br> Progr.: <br> If this child was born in 1993 or later, continue with next child (question 302) <br> If this child was born in 1992 or earlier, continue with question 314 <br> If for this child (304=Declined / Don't know) continue with question 314 | $\begin{array}{\|l\|} \hline 302 \\ 314 \\ 314 \end{array}$ |
| 314. (mod.) | Does <child's first name> now have children? <br> INT: If respondent asks what is considered a child here: both biological children as well as children who grew up or are growing up with <child's first name>. No children who have already died. <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know <br> Progr.: continue on with the next child (question 302) <br> If there are no further children, continue on to question 316j | $314 a$ $\begin{array}{\|l\|} \hline 302 \\ 316 j \\ \hline \end{array}$ |
| 314a. (new; from 314) | How many? <br> -- <br> 97: Declined <br> 98: Don't know <br> Progr.: continue on with the next child (question 302) <br> If there are no further children, continue on to question 316j | $\begin{aligned} & 316 \mathrm{~b} \\ & ----- \\ & 302 \\ & 316 \mathrm{j} \end{aligned}$ |



| $\begin{aligned} & 316 \mathrm{~b} . \\ & \text { (new) } \end{aligned}$ | Progr.: If this child has / had only one child $(314 a=1)$ or $(316 a=1)$, please use the following wording: <br> Now I would like to ask you some questions about this grandchild. <br> The simplest thing would be for you to first give me the child's first name. <br> INT: Note on Person Card II. <br> INT: Enter code and first name. <br> INT: If the respondent declines or does not know the child's name, imaginary names can be used. <br> 997: First name declined <br> 998: First name unknown <br> Progr.: Ask questions from 316c1 on subject to filtering <br> Progr.: If this child has/had more than one child (314a greater than 1) or (316a greater than 1), please use the following wording: <br> Now I would like to ask you some questions about these grandchildren. <br> The simplest thing would be for you to first give me the grandchildren's first names. Please start with the oldest grandchild. <br> INT: Note on Person Card II. <br> INT: Enter code and first name. <br> 997: First name declined <br> 998: First name unknown <br> Progr.: Ask questions from 316c2 on for all of the child's children |  |
| :---: | :---: | :---: |
| $\begin{aligned} & 316 \mathrm{c} 1 . \\ & \text { (new) } \end{aligned}$ | Sex: <br> INT: Please enter the person's sex. Ask if necessary. <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & \text { 316d1. } \\ & \text { (new) } \end{aligned}$ | What year was <grandchild's first name> born? <br> 9997: Declined <br> 9998: Don't know <br> Progr.: If this child is the fifth or more, continue with next child (question 302) If there is no further children, continue with question 316j | $\begin{array}{\|l\|} \hline 302 \\ 316 j \\ \hline \end{array}$ |



| $\begin{aligned} & 316 i 1 . \\ & \text { (new) } \end{aligned}$ | How close is your relationship with <grandchild's first name>? <br> INT: Show Blue List C! <br> 1: Very close <br> 2: Close <br> 3: Moderately close <br> 4: Not very close <br> 5: Not close at all <br> 7: Declined <br> 8: Don't know <br> Progr.: Continue on with the next child (question 302) <br> If there are no further children, continue with question 316j | $\begin{array}{\|l\|} \hline 302 \\ 316 j \\ \hline \end{array}$ |
| :---: | :---: | :---: |
| $\begin{aligned} & 316 \mathrm{c} 2 . \\ & \text { (new) } \end{aligned}$ | Sex: <br> INT : Please enter the person's sex. Ask if necessary. <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & 316 \mathrm{~d} 2 . \\ & \text { (new) } \end{aligned}$ | What year was <grandchild's first name> born? <br> 9997: Declined <br> 9998: Don't know <br> Progr.: For first to fourth child: if this child has already died (304a=2), continue with question $316 g 2$ <br> Progr.: If this child is the fifth or more, continue on with next grandchild (question 316c2) If this child is the fifth or more and there is no further grandchildren, continue on with next child (question 302) <br> If this child is the fifth or more and there is no further children, continue on with question 316j | $\begin{aligned} & 316 \mathrm{~g} 2 \\ & 316 \mathrm{c} 2 \\ & 302 \\ & 316 \mathrm{j} \end{aligned}$ |
| $\begin{aligned} & 316 \mathrm{e} 2 . \\ & \text { (new) } \end{aligned}$ | Does <grandchild's first name> live in the same household as <child's first name>? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know <br> Progr.: Continue on with the next grandchild (question 316c2) <br> If there are no other grandchildren, continue on with the randomly selected grandchild (question 316f3) | $\begin{aligned} & 316 \mathrm{c} 2 \\ & 316 \mathrm{f} 3 \end{aligned}$ |


| $\begin{aligned} & 316 \mathrm{~g} 2 . \\ & \text { (new) } \end{aligned}$ | How far does <grandchild's first name> live from you at present? <br> INT: Show Green List! <br> 1: In the same house or household <br> 2: in the neighbourhood <br> 3: in the same town <br> 4: in another town, but it can be reached within two hours <br> 5: farther away, in Germany <br> 6: farther away, abroad <br> 7: Declined <br> 8: Don't know <br> Progr.: continue on with the next grandchild (question 316c2) <br> If there are no other grandchildren, continue on with the randomly selected grandchild (question 316f3) | $\begin{aligned} & 316 \mathrm{c} 2 \\ & 316 \mathrm{f} \end{aligned}$ |
| :---: | :---: | :---: |
| $\begin{aligned} & 316 \mathrm{f3} 3 . \\ & \text { (new) } \end{aligned}$ | Progr.: when all the children of this child have been documented, program random selection of one grandchild (only for the first to fourth child) <br> For this randomly selected grandchild: <br> Now that we have talked about all of <child's first name>'s children, I would like to ask a few more questions about your grandchild <random grandchild's first name>, who was randomly selected by the computer. <br> Is <random grandchild's first name > a biological child of <child's first name >? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
|  | Progr.: if 316e2 = Yes and grandchild is born in 1993 or later | 316 i 3 |
|  | Progr.: if 316e2 = Yes and 316d2 $=$ Declined / Don't know | 316h3 |
|  | Progr.: if 316 e = Yes and grandchild is born in 1992 or earlier | 316h3 |
|  | Progr.: if 316e2 = No or Declined / Don't know | 31693 |
|  | Progr.: if child has already died (304a=2) and grandchild is born in 1993 or later | $316 i 3$ |
|  | Progr.: if child has already died (304a=2) and 316d2 = Declined / Don't know | 316h3 |
|  | Progr.: if child has already died (304a=2) and grandchild is born in 1992 or earlier | 316h3 |



| $316 \mathrm{j} .$ (new) | Progr.: If grandchild dummy $=1$, ask this question <br> On the whole, how important is your role as a (Progr.: based on the respondent's sex) grandmother / grandfather to you? <br> INT: Show List 316! <br> 1: Very important <br> 2: Important <br> 3: Not so important <br> 4: Completely unimportant <br> 7: Declined <br> 8: Don't know | 317 |
| :---: | :---: | :---: |
| $\begin{aligned} & 316 \mathrm{k} . \\ & \text { (new) } \end{aligned}$ | Progr.: only ask this question if the grandchild dummy $=0$ and at least one child was born in 1992 or before and is still alive (304a=1; or 304a=missing) or if the grandchild dummy $=0$ and at least one child (304=missing) and living (304a=1; oder 304a=missing) <br> On the whole, how important is it to you to become a grandmother / grandfather in the future (Progr.: based on the respondent's sex)? <br> INT: Show List 316! <br> 1: Very important <br> 2: Important <br> 3: Not so important <br> 4: Completely unimportant <br> 7: Declined <br> 8: Don't know | 318 |
| 317. | Progr.: Only ask question 317 if there is at least one grandchild who was born in 1992 or before. <br> Do you already have great-grandchildren? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} 317 a \\ ------\mid \\ 318 \end{array}$ |
| 317a (new; from 317) | How many? <br> 97: Declined <br> 98: Don't know |  |



| 321. | How do you expect your relationship with your family to change in future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 322a. <br> (mod. <br> from <br> panel) | Progr.: Only ask this question to panel participants. <br> INT: Please note! <br> Respondent lives in... <br> 1: Private home <br> 2: Retirement community (independent apartments designed around the needs of older people; Altenwohnheim) <br> 3: Residential care home offering assisted living (Betreutes Wohnen) <br> 4: Senior citizens' residence (Seniorenresidenz) | $323$ |
|  | 5: Retirement home (home providing care for older people who are no longer able to maintain their own household but do not require a high degree of care; Altenheim) 6: Nursing home (home providing care for the chronically ill and/or people in need of a high degree of care; Pflegeheim) <br> 7: Another type of home, not specifically defined | $332$ |


|  | HOUSEHOLD COMPOSITION AND HOUSING |  |
| :---: | :---: | :---: |
| 323. | How many people in total live in your household, including children and yourself? <br> INT: Note number of people! <br> INT: For single households use the button "I live alone". <br> Total of people: $\qquad$ <br> 95: I live alone <br> 97: Declined <br> 98: Don't know | 325 |
| 324. <br> (mod.) | I would like some information about the people who live in this household. Please include small children and people who normally live here but are absent at the moment (i.e., in the hospital or on vacation). Please name all individuals who live in your household besides you. Start with the oldest person. Please tell me the first name of the oldest person <br> INT: Enter code number from Person Card I or II for each person! If necessary add to Person Card! Also use first name to include the sex and individual code, also where there are missing items. <br> INT: If the respondent declines to state the name, imaginary names can be used. If first name unclear or declined, please ask respondent to state the sex. <br> 2. Person: <br> A: First name / note on person $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> B: Sex <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know <br> INT: Please show me what applies to this person: <br> INT: Show Yellow Person Cards I and II. <br> Code number: $\qquad$ <br> 997: Declined <br> 998: Don't know |  |
| 324a. <br> (new; <br> from <br> 324) | Is there anyone else? | $324 b$ -----1 324 |




| 324 f. (new; from 324) | Please tell me the first name of the next person. <br> INT: Also use first name to include the sex and individual code, also where there are missing items. <br> INT: If the respondent declines to state the name, imaginary names can be used. If first name unclear or declined, please ask respondent to state the sex. <br> 5. Person: <br> A: First name / note on person $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> B: Sex <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know <br> INT: Please show me what applies to this person: <br> INT: Show Yellow Person Cards I and II. <br> Code number: $\qquad$ <br> 997: Declined <br> 998: Don't know |  |
| :---: | :---: | :---: |
| 324 g (new; from <br> 324) | Is there anyone else? <br> 1: Yes | 324h |
|  | 2: No <br> 7: Declined <br> 8: Don't know | $324 \mathrm{~m}$ |


| 324h. (new; from 324) | Please tell me the first name of the next person. <br> INT: Also use first name to include the sex and individual code, also where there are missing items. <br> INT: If the respondent declines to state the name, imaginary names can be used. If first name unclear or declined, please ask respondent to state the sex. <br> 6. Person: <br> A: First name / note on person $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> B: Sex <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know <br> INT: Please show me what applies to this person: <br> INT: Show Yellow Person Cards I and II. <br> Code number: $\qquad$ <br> 997: Declined <br> 998: Don't know |  |
| :---: | :---: | :---: |
| 324i. <br> (new; <br> from <br> 324) | Is there anyone else? <br> 1: Yes | 324j |
|  | 2: No <br> 7: Declined <br> 8: Don't know | $324 \mathrm{~m}$ |


| 324j. (new; from <br> 324) | Please tell me the first name of the next person. <br> INT: Also use first name to include the sex and individual code, also where there are missing items. <br> INT: If the respondent declines to state the name, imaginary names can be used. If first name unclear or declined, please ask respondent to state the sex. <br> 7. Person: <br> A: First name / note on person $\qquad$ <br> 9997: Declined <br> 9998: Don't know <br> B: Sex <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know <br> INT: Please show me what applies to this person: <br> INT: Show Yellow Person Cards I and II. <br> Code number: $\qquad$ <br> 997: Declined <br> 998: Don't know |  |
| :---: | :---: | :---: |
| 324k. (new; from 324) | Is there anyone else? | $\begin{aligned} & 3241 \\ & -------\mid \\ & 324 \mathrm{~m} \end{aligned}$ |
| 3241. (new; from 324) | So far you have named six people who live in your household besides yourself. How many other people live in your household? <br> Number of persons $\qquad$ <br> 97: Declined <br> 98: Don't know |  |
| $\begin{aligned} & 324 \mathrm{~m} . \\ & \text { (new) } \end{aligned}$ | Progr.:If sum of persons named in questions 324 to 324 l < 323, continue with question $324 n$ <br> If sum of persons named in questions 324 to $3241>=323$, continue with question 325 | $\begin{aligned} & 324 \mathrm{n} \\ & 325 \end{aligned}$ |


| $324 n$. (new) | So altogether, there are just <total 324 to $3241>$ people living in your household? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 3240. <br> (new) | INT: Please read out list of persons in the household! <br> Is this list complete or are there other people? <br> INT: Enter codes and first names and add persons named here to Person Card I or II if necessary. <br> INT: If the respondent declines to state the name, imaginary names can be used. If first name unclear or declined, please ask respondent to state the sex. <br> Items: <br> 1. additional person: <br> First name $\qquad$ <br> Code $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 2. additional person: <br> First name $\qquad$ <br> Code $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 3. additional person: <br> First name $\qquad$ <br> Code $\qquad$ <br> 997: Declined <br> 998: Don't know |  |
| 325. | Progr.: Don't ask this question to panel participants! <br> Now to your place of birth: Where were you born? <br> INT: Please read out examples! <br> 1: within the territory of present-day Germany, including both the former East and West German Laender <br> 2: in Germany's former eastern territories <br> 3: elsewhere in Europe <br> 4: or outside Europe? <br> 7: Declined <br> 8: Don't know | 327 326 |


| 326. | Progr.: Don't ask this question to panel participants! <br> Since when have you been living in Germany (both East and West)? <br> Since year ---- <br> 9997: Declined <br> 9998: Don't know |  |
| :--- | :--- | :--- |
| 327. | Progr.: Don't ask this question to panel participants! <br> Thinking back to your childhood up to the age of 16: What was the sole or main <br> country you grew up in? <br> INT: One response only! <br> 1: In East Germany (former GDR) <br> 2: In West Germany or West Berlin <br> 3: In Germany's former eastern territories <br> 4: In Greece <br> 5: In Italy <br> 6: In Poland <br> 7: In Turkey <br> 8: In the USA <br> 9: In the states of former Yugoslavia <br> 10: In the states of the former Soviet Union <br> 11: In another country (please note): <br> 97: Declined <br> 98: Don't know <br> 328. |  <br> Progr.: Don't ask this question to panel participants! <br> It is possible to have lived in several countries. So I would like to ask: between 1949 <br> and 1990 did you live mainly in East Germany (GDR), West Germany (FRG), or <br> outside Germany? <br> INT: If respondent asks, West Berlin is part of West Germany. <br> 8: Don't know <br> 1: East Germany (GDR) <br> 2: West Germany (FRG) <br> 3: Outside Germany <br> 7: Delined |


| $329 .$ <br> (mod.) | Progr.: Don't ask this question to panel participants! <br> What is your country of citizenship? If you hold citizenship of multiple countries, please name them all. <br> INT: Multiple responses possible! <br> A: Germany <br> B: Greece <br> C: Italy <br> D: Poland <br> E: Turkey <br> F: USA <br> G: States of former Yugoslavia <br> H: States of former Soviet Union <br> I: Rumania <br> J: Czech Republic <br> K: Other country (please name): <br> L: None, I am stateless <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| :---: | :---: | :---: |
| $\begin{aligned} & 329 \mathrm{a} . \\ & \text { (mod.) } \end{aligned}$ | INT: Please enter as in Question 329: <br> Progr.: Respondent has <br> German citizenship only, continue with question 329b <br> Citizenship of Germany and another country, continue with question 329b Citizenship of another country or is stateless or information is missing, continue with question 330 | $\begin{array}{\|l} 329 b \\ 329 b \\ 330 \end{array}$ |
| $\begin{aligned} & 329 \mathrm{~b} . \\ & \text { (new) } \end{aligned}$ | How long have you had German citizenship? <br> Year: $\qquad$ <br> 9996: Since I was born <br> 9997: Declined <br> 9998: Don't know | 331 |
| $\begin{aligned} & 330 . \\ & \text { (mod.) } \end{aligned}$ | Progr.: Only ask this question if in question 329 Germany $\neq 1$ <br> Do you now have temporary or permanent residency in Germany? <br> 1: Permanent residency (under the Residence Act (AufenthG of January 1, 2005)) <br> 2: Temporary residency (under the Residence Act (AufenthG of January 1, 2005)) <br> 3: Toleration <br> 7: Declined <br> 8: Don't know |  |


| 331. <br> (mod.) | Would you like to live in a country other than Germany in the near or distant future do you have plans to move to another country? <br> 1: Yes, I want to move to another country <br> 2: No, I want to stay in Germany <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|l\|} \hline 331 a \\ \text { 331----- } \end{array}$ |
| :---: | :---: | :---: |
| 331 a . | Within how many years do you want to move abroad? <br> INT: Please read out examples! <br> 1: Within the next year <br> 2: In 1 to 2 years <br> 3: In 3 to 4 years <br> 4: In 5 to 10 years <br> 5: In over 10 years time? <br> 7: Declined <br> 8: Don't know |  |
| 331b. <br> (new) | Have you spent more than one continuous month living outside Germany during the last twelve months? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 332. | I would now like to ask a few questions about your current housing situation: How long have you been living in this town / city? <br> Since the year $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| 333. | And how long have you been living in your current dwelling? <br> Since the year $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |


| 334. | Generally speaking, how would you rate your current housing situation? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 335. | How has your housing situation changed over the past 10 years? <br> Progr.: For panel participants, please use the following wording: How has your housing situation changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |
| 336. | How do you expect your housing situation to change in the future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |  |
| 336a. <br> (taken <br> from <br> panel; <br> mod.) | Programming instruction only applies to the panel! <br> Progr.: Respondent lives in: <br> 1: Private home, retirement community, residential care home offering the possibility of assisted living or a senior citizens' residence | 337 |



| 343. | Are you still paying off a mortgage or another type of loan for this apartment/ house? <br> 1: Yes |  |
| :---: | :---: | :---: |
|  | $\qquad$ | 345 |
| 344. (mod.) | What amount do you pay monthly? <br> If you cannot state the exact sum, please give a rough estimate. $\qquad$ € per month <br> 9997: Declined <br> 9998: Don't know |  |
| 345. (mod.) | How did you obtain this apartment / house? <br> INT: Please read out examples! <br> 1: As an inheritance or gift <br> 2: Through partner / house or apartment belongs to partner <br> 3: Bought from previous owner <br> 4: Bought new or newly built <br> 5: Other <br> 7: Declined <br> 8: Don't know | 400 |
| 346. (taken from panel) | Progr.: Only ask this question to panel participants! How many persons live in this room? <br> INT: Code depending on answer! <br> Respondent lives in this room: <br> 1: alone <br> 2: with a further person <br> 3: with two or more further persons <br> 7: Declined <br> 8: Don't know |  |
| 347. (taken from panel. mod.) | Progr.: Only ask this question to panel participants! <br> Could you tell me how much it costs per month to live in this home? <br> Per month about $\qquad$ € <br> 99997: Declined <br> 99998: Don't know |  |


| Nr. | LEISURE | Cont. with |
| :---: | :---: | :---: |
| 400. | The topic now is leisure -- what you do in your spare time. <br> Generally speaking, how would you rate your leisure time activities at present? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| 401. | How has the way you spend your leisure time changed over the past 10 years? <br> Progr.: For panel participants, please use the following wording: <br> How has the way you spend your leisure time changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |
| 402. | How do you expect your leisure time to change in the future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don’t know |  |
| 403. <br> (mod.) | Progr:: <br> If the person is more than 50 years of age, continue with question 404 If the person is less than 50 years of age, continue with question 410 | $\begin{aligned} & 404 \\ & 410 \end{aligned}$ |





| 413. | How often on an average have you attended gatherings, events, or meetings over the past 12 months? <br> INT: Please read options aloud! <br> 1: Several times a week <br> 2: Once a week <br> 3: 1-3 times a month <br> 4: Several times a year <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 414. | Do you hold an office in the group or a volunteer position? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & \text { 414a } \\ & -----15-1 \\ & 415 \end{aligned}$ |
| 414a. <br> (new; <br> from <br> 414) | Since when? $\qquad$ <br> 9997: Declined <br> 9998: Don't know | $\begin{array}{\|l\|} \hline 415 \\ ------15-1 \\ 415 \end{array}$ |
| 415. | And how many hours on average do you spend on this activity? <br> INT: Enter hours according to answers! If less often than once monthly: ask about days per year! <br> INT: Enter "0" in the other blanks! <br> INT: If respondent asks, provide the following information: "You can state the number of hours per day, hours per week, hours per month, or days per year." <br> 1: Hours / day: $\qquad$ <br> 2: Hours / week: $\qquad$ <br> 3: Hours / month: $\qquad$ $\rightarrow$ three-digit! <br> 4: Days / year: $\qquad$ $\rightarrow$ three-digit! <br> 97: Declined <br> 98: Don't know |  |
| 415_1 | Are you a member of another group or organization? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} \hline 411 \\ ------\mid \\ 415 c \end{array}$ |


| Progr. | If (404=7,8) and (410=7,8), continue with questions 415b, $415 c$ version 1 If ( $404=7,8$ ) and ( $410=1$ ), continue with question $415 c$ version 2 <br> If (404-7,8) and (410=2), continue with questions 415b, 415c version 1 <br> If (404=1) and ( $410=7,8$ ), continue with question 415c version 2 <br> If (404=1) and ( $410=1$ ), continue with question $415 c$ version 2 <br> If (404=1) and (410=2), continue with question 415c version 2 <br> If (404=2) and ( $410=7,8$ ), continue with questions $415 \mathrm{~b}, 415 c$ version 1 <br> If (404=2) and (410=1), continue with question $415 c$ version 2 <br> If (404=2) and (410=2), continue with questions 415a, 415b, 415c version 1 <br> If ( 404 too young) and ( $410=7,8$ ), continue with questions $415 b, 415 c$ version 1 <br> If ( 404 too young) and ( $410=1$ ), continue with question $415 c$ version 2 <br> If ( 404 too young) and (410=2), continue with questions 415a, 415b, 415c version 1 |
| :---: | :---: |
| 415a. <br> (new) | A person can have a variety of reasons for not participating in clubs, groups or organizations. What are your reasons? <br> INT: Show List 415a! <br> INT: Please read items aloud! <br> Items: <br> 1: Agree completely <br> 2: Agree partly <br> 3: Disagree <br> A I don't have the time for things like that. <br> B If something happens, you're not even insured. <br> C I can't afford things like that. <br> D It only creates work and annoyances, but doesn't pay off for you personally. <br> E I'm not suited for those kinds of things. <br> F That's not for people my age. <br> G My health doesn't allow it. <br> 7: Declined <br> 8: Don't know |
| 415b. <br> (new) | Did you use to be involved in clubs, groups, or organizations? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |


| 415c. (new) | Version 1: <br> Would you be interested in getting involved in clubs, groups, or organizations at present or in the future? <br> INT: Please note answer! <br> Progr.: Version of the question for all others: <br> Version 2: <br> Would you be interested in getting involved in other clubs, groups, or organizations at present or in the future? <br> INT: Please note answer! <br> 1: Yes <br> 2: Maybe, it depends <br> 3: No <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & 415 d \\ & ------16 \\ & 416 \end{aligned}$ |
| :---: | :---: | :---: |
| 415d. (new) | What areas would you consider getting involved in? <br> INT: Show List 415d! Multiple responses possible! <br> A Sports and physical activity <br> B School and preschool <br> C Leisure and socializing <br> D Church and religion <br> E Culture and music <br> $F$ Social issues <br> G Politics and interest groups <br> H Occupational interest groups <br> J Rescue services / volunteer fire department <br> K Environmental protection, nature, and animal welfare <br> L Youth and education <br> M Health <br> N Justice and crime problems <br> O Other civic activity <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| 416. <br> (mod.) | Progr.: Only ask question if (404=2 and 410=2) or (404=too young and 410=2). <br> All others continue with question 422a. <br> Do you hold any other position, such as parent representative, works council representative, representative to a neighbourhood assistance organization, or lay judge? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 417. | Question 417 is omitted. |  |
| 420. | Question 420 is omitted. |  |
| 421. | Question 421 is omitted. |  |
| 422. | Question 422 is omitted. |  |


| 422a.(ta ken from panel; mod.) | Programming instruction only applies to the panel! <br> Progr.: Respondent lives in... <br> 1: Private home, retirement community, residential care home offering assisted living or senior citizens' residence | 423 |
| :---: | :---: | :---: |
|  | 3: Retirement home, nursing home or another type of home, not specifically defined | 425 |
| 423. | I'd now like to go on to learn more about your activities and pastimes. Do you look after or supervise other people's children privately, e.g., your grandchildren or the children of siblings, neighbours, friends, or acquaintances? <br> INT: Do not include paid work (i.e., work in schools or daycare centers)! Show List 423! Multiple responses possible! <br> A Grandchildren <br> B Children of siblings <br> C Children of neighbours <br> D Children of friends or acquaintances <br> E Other (please note): <br> F: No <br> Declined, Yes / No <br> Don't know, Yes / No | 425 |
| 424. <br> (mod.) | How many hours on an average do you spend on this? <br> INT: If respondent asks, provide the following information: "You can state the number of hours per day, hours per week, hours per month, or days per year." <br> INT: If respondent names several children in response to question 423: add up total time for all children together and enter according to the answer! <br> INT: Enter " 0 " in the other blanks! <br> INT: If respondent answers "less often": press button "less often than 1 hour per month"! <br> 1: Hours / day: <br> 2: Hours / week: $\qquad$ $\qquad$ <br> 3: Hours / month: $\qquad$ <br> 4: Less often <br> 97: Declined <br> 98: Don't know <br> Progr.: If in question 423 the respondant named grandchildren, continue with question 424a, otherwise with question 425. | 424a/425 |


| 424a. (new) | Progr.: Only ask this question if respondant named grandchildren in response to question 423 <br> And which of your grandchildren do you take care of the most? <br> INT: Show Person Card II! <br> 1. Grandchild code $\qquad$ <br> 2. Grandchild code $\qquad$ <br> 3. Grandchild code $\qquad$ <br> 997: Declined <br> 998: Don't know |
| :---: | :---: |
| 425. <br> (mod.) | If you think back over the past 12 months: <br> How often on an average do you engage in the following activities? Please tell me how often you do each activity on this list. <br> INT: Show List 425! Please read out examples! <br> Items: <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1-3 a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know <br> A How often do you do housework? <br> B How often do you do arts and crafts, do-it-yourself projects, or home improvements? <br> C How often do you work with computers in your spare time, i.e., programming or playing computer games? <br> D How often do you go to political meetings, i.e., held by parties, unions, or citizens' initiatives? <br> E How often do you visit friends and acquaintances or invite them over to your home? <br> F How often do you do crossword puzzles or quizzes? <br> G How often do you work in the garden during the summer months? <br> Progr.: If an item Declined / Don't know, ask next item; if the last item Declined / Don't know, continue with question 426 |
| Instruct <br> 426-433 <br> (mod.) | I would also like to ask whether you do the following activities mainly alone or with other people. But first I would like to ask again how often you have done these activities during the past 12 months. <br> INT: Show List 426 and leave for reference up to question 427! |


| 426. | How often do you go for walks? <br> 1: Daily <br> INT: For a duration of at least one hour, always state hours and minutes, for example: "1 hour, 0 minutes"; "3 hours, 15 minutes." <br> For a duration of less than one hour, please state only minutes (and enter the value <br> 0 for hours), for example: "0 hours, 15 minutes"; "0 hours, 55 minutes". <br> _ _ hours <br> _ _ minutes <br> 2: Several times a week <br> INT: For a duration of at least one hour, always state hours and minutes, for example: "1 hour, 0 minutes"; "3 hours, 15 minutes." <br> For a duration of less than one hour, please state only minutes (and enter the value 0 for hours), for example: "0 hours, 15 minutes"; "0 hours, 55 minutes". <br> _ - hours <br> _ _ minutes <br> 3: Once a week <br> INT: For a duration of at least one hour, always state hours and minutes, for example: "1 hour, 0 minutes"; "3 hours, 15 minutes." <br> For a duration of less than one hour, please state only minutes (and enter the value 0 for hours), for example: "0 hours, 15 minutes"; "0 hours, 55 minutes". $\begin{aligned} & \text { _- hours } \\ & - \text { - minutes } \end{aligned}$ <br> 4: 1- bis 3times a months <br> 5: Less often | 426a |
| :---: | :---: | :---: |
|  | 6: Never <br> 7: Declined <br> 8: Don't know | 427 |
| 426a. (new; from 426) | And do you usually do this alone or with other people? <br> INT: Multiple responses possible! <br> Items: <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |


| 427. (mod.) | How often do you do sports such as hiking, soccer, gymnastics, or swimming? <br> 1: Daily <br> INT: For a duration of at least one hour, always state hours and minutes, for example: "1 hour, 0 minutes"; "3 hours, 15 minutes." <br> For a duration of less than one hour, please state only minutes (and enter the value 0 for hours), for example: "0 hours, 15 minutes"; "0 hours, 55 minutes". $\qquad$ hours $\qquad$ minutes <br> 2: Several times a week <br> INT: For a duration of at least one hour, always state hours and minutes, for example: "1 hour, 0 minutes"; " 3 hours, 15 minutes." <br> For a duration of less than one hour, please state only minutes (and enter the value 0 for hours), for example: " 0 hours, 15 minutes"; " 0 hours, 55 minutes". <br> _ _ hours <br> _ _ minutes <br> 3: Once a week <br> INT: For a duration of at least one hour, always state hours and minutes, for example: "1 hour, 0 minutes"; "3 hours, 15 minutes." <br> For a duration of less than one hour, please state only minutes (and enter the value 0 for hours), for example: " 0 hours, 15 minutes"; " 0 hours, 55 minutes". <br> _ _ hours <br> _ _ minutes <br> 4: 1-3 times a month <br> 5: Less often | 427a |
| :---: | :---: | :---: |
|  | 6: Never <br> 7: Declined <br> 8: Don't know |  |
| 427a. (new; from 427) | And do you usually do this alone or with other people? <br> INT: Multiple responses possible! <br> Items: <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |


| $\begin{aligned} & 428 . \\ & \text { (mod.) } \end{aligned}$ | How often do you do something artistic such as painting or playing music? <br> INT: Show List 428 and leave for reference up to question 432a! <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1-3 times a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know | 428a -------------129 |
| :---: | :---: | :---: |
| 428a. <br> (new; <br> from <br> 428) | And do you usually do this alone or with other people? <br> INT.: Multiple responses possible! <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| $\begin{aligned} & 429 . \\ & \text { (mod.) } \end{aligned}$ | How often do you go to concerts, theater, opera, or to museums, galleries, or art exhibitions? <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1-3 times a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & 429 a \\ & ------ \\ & 430 \end{aligned}$ |


| 429a. <br> (new; <br> from <br> 429) | And do you usually do this alone or with other people? <br> INT: Multiple responses possible! <br> Items: <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| :---: | :---: | :---: |
| 430. <br> (mod.) | How often do you go to sporting events? <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1- 3 times a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l} 430 a \\ ------ \\ 431 \end{array}$ |
| 430a. (new; from 430) | And do you usually do this alone or with other people? <br> INT: Multiple responses possible! <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| 431. <br> (mod.) | How often do you play board games such as chess, play cards, or do puzzles? <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1- 3 times a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know | $\begin{array}{\|l\|} \hline 431 a \\ ------1 \\ 432 \end{array}$ |


| $431 a$. (new; from 431) | And do you usually do this alone or with other people? <br> INT: Multiple responses possible! <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| :---: | :---: | :---: |
| 432. <br> (mod.) | How often do you take classes or go to lectures, for example, for education and further training? <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1- 3 times a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know | 432a ----13 |
| 432a. <br> (new; <br> from <br> 432) | And do you usually do this alone or with other people? <br> INT: Multiple responses possible! <br> A Usually alone <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| 433. <br> (new) | How often do you get together with a particular group of people - whether to go for a walk, play cards, or just to talk or meet at the pub? <br> INT: Show List 433! <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1- 3 times a month <br> 5: Less often <br> 6: Never <br> 7: Declined <br> 8: Don't know | 433a ----13 |


| 433a. <br> (new) | Which people do you usually do that with? <br> INT: Multiple responses possible! <br> B With partner <br> C With relatives <br> D With friends <br> E With a club <br> F With others <br> Declined, Yes / No <br> Don't know, Yes / No |
| :---: | :---: |
| 434. <br> (new) | Everyone gets older. Ageing involves changes in many areas of life. I will read you some changes that could possibly take place as people get older, and I would like you to tell me whether you think these are typical of getting older in general. Please just think about what it's like getting older for the majority of people. <br> Please state to what extent these changes are typical aspects of getting older in general. <br> INT: Show List 434! Please read statements aloud. <br> Answer options: <br> 1: Strongly agree <br> 2: Agree <br> 3: Disagree <br> 4: Strongly disagree <br> 7: Declined <br> 8: Don’t know <br> For most people, getting older means ... ```A ... that you can still put your ideas into practice B ... that you can expand your skills and abilities C ... that people treat you with less respect D ... that your health gets worse ... that you feel lonely more often ... that you have a better idea of what you want ... that everything gets worse ... that you have just as much energy as before ... that you are less useful ... that your life is better than you expected ... that you are just as happy as in your younger years ... that you are better able to deal with physical weaknesses ... that you keep making plans ... that you aren't able to withstand as much as you used to ... that you aren't really needed anymore ... that you're still able to learn new things ... that you get bored more and more often ... that you are less able to compensate for physical limitations ... that you know yourself and your limitations better ... that you are less energetic and fit ... that you are more relaxed about a lot of things``` |


| Nr. | HEALTH | Cont. with |
| :---: | :---: | :---: |
| 500. | The following question is about issues and topics that often occupy people's minds things they think about during their daily lives and things they may do something about. For example, you might think about your health or do something about it by working to stay healthy or to become healthy. <br> I would now like to ask you to what extent the following topics influence your daily thoughts and activities. I will read out some issues and topics. Please use the following scale from 0 to 6 to rate how much you think about the issue and do something about it. <br> 0 indicates that you do not think about it or do anything about it. 6 indicates that you think a lot about it and do a lot about it. <br> INT: Show List 500 and read out items consecutively! <br> INT: If the respondent's actions are not in line with their thoughts, please enter the higher of the two values! <br> How much currently do you think of or do something about... <br> INT: Please read items / scale aloud! <br> 0: Don't think a lot about it/don't do anything for it 1: <br> 2: <br> 3: <br> 4: <br> 5: <br> 6: Think a lot about it/ do a lot for it <br> 7: Declined <br> 8: Don't know <br> A: Health <br> B: Harmony, serenity <br> C: Wisdom, a mature understanding of life <br> D: Pleasure, fun, enjoyment <br> E: Self respect, positive self-image <br> F: Social standing, social recognition <br> G: Job aptitude, success in career <br> H: Self-assertion, ability to get things done <br> I: Harmonious relationship <br> J: Excitement, adventure <br> K: Compassion, ability to empathize <br> L: Independence, personal freedom <br> M: Security of family, care for family members <br> N : Affluence, high standard of living <br> O: Mental fitness <br> P: Intimacy, sexuality <br> Q: Personal development, reaching my full potential <br> R: Physical performance, fitness <br> S: Satisfying friendships, social integration <br> T : Commitment to social ideals <br> U: Faith, inner peace, redemption |  |


| 501. | How would you rate your present state of health? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 502. | How has your state of health changed over the past 10 years? <br> Progr.: For panel participants, please use the following wording: How has your state of health changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |
| 503. | How do you expect your state of health to change in the future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |  |
| $\begin{aligned} & \text { 503a. } \\ & \text { (new) } \end{aligned}$ | How would you rate your health compared with other people your age? <br> INT: Show List 503a! <br> 1: Much better <br> 2: Somewhat better <br> 3: The same <br> 4: Somewhat worse <br> 5: Much worse <br> 7: Declined <br> 8: Don't know |  |


| 503b. |  |
| :--- | :--- | :--- |
| (new) | Have you had constant or recurring pain in the last four weeks, and if so, how severe <br> was it? <br>  <br>  <br>  <br>  <br> INT: Show List 503b! <br> 1: I didn't have any pain <br> I had pain; it was: <br> 2: very slight <br> 3: slight <br> 4: moderate <br> 5: severe <br> 6: very severe <br> 7: Declined <br> 8: Don't know |
| 504. | Below is a list of the ways you might have felt or behaved. Please tell me how often <br> you have felt this way during the past week. <br> INT: Show List 504! <br> Items: <br> 1: Rarely or none of the time (less than 1 day long) |


| 505. | I would now like to ask you some questions about your body and your health: Can you tell me how tall you are? $\qquad$ cm <br> 997: Declined <br> 998: Don't know |
| :---: | :---: |
| 506. | About how much do you weigh? $\qquad$ kg <br> 997: Declined <br> 998: Don't know |
| $\begin{aligned} & 506 a \\ & \text { (new) } \end{aligned}$ | Do you normally wear glasses or contact lenses? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |
| 507. | Do vision problems cause you trouble reading the newspaper (possibly even when using a vision aid)? <br> INT: Show List 507 and leave for reference up to question 510 ! <br> 1: No difficulties <br> 2: Some difficulties <br> 3: Major difficulties <br> 4: Impossible <br> 7: Declined <br> 8: Don't know |
| 508. | Do you have difficulties recognizing people you know on the street due to vision problems (possibly even when wearing glasses or contacts)? <br> INT: Show List 507! <br> 1: No difficulties <br> 2: Some difficulties <br> 3: Major difficulties <br> 4: Impossible <br> 7: Declined <br> 8: Don't know |


| 508a |  |  |
| :--- | :--- | :--- |
| (new) | Do you normally wear a hearing aid? |  |
|  | 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |
| 509. | Do you have hearing problems on the telephone (possibly even when using a hearing <br> aid)? <br> INT: Show List 507! <br> 1: No difficulties <br> 2: Some difficulties <br> 3: Major difficulties <br> 4: Impossible <br> 7: Declined <br> 8: Don't know <br> 510. <br> Do you have hearing problems in groups of more than four people (possibly even <br> when using a hearing aid)? <br> INT: Show List 507! <br> 1: No difficulties <br> 2: Some difficulties <br> 3: Major difficulties <br> 4: Impossible <br> 7: Declined <br> 8: Don't know |  |


| 511. | The following questions are about activities you might do during a typical day. Does your health now limit you in these activities? If so, how much? <br> Answer options: <br> 1: Yes, limited a lot. <br> 2: Yes, limited a little. <br> 3: No, not limited at all. <br> 7: Declined <br> 8: Don't know <br> INT: Please read out examples! <br> A: Vigorous activities, such as running, lifting heavy objects, participating in strenuous sports. <br> B: Moderate activities, such as moving a table, pushing a vacuum cleaner, bowling, or playing golf? <br> C: Lifting or carrying groceries <br> D: Climbing several flights of stairs <br> E: Climbing one flight of stairs <br> F: Bending, kneeling, or stooping <br> G: Walking more than one kilometer ( 0.62 miles) <br> H: Walking several blocks <br> I: Walking one block <br> K : Bathing or dressing yourself <br> L: Eating meals and drinking liquids (e.g., cutting your food) <br> M : Taking medications <br> N : Walking around at home <br> Progr.: If answer is 7 or 8 , continue with the next item |
| :---: | :---: |
| 512. | Question 512 was omitted. |
| $\begin{aligned} & 512 \mathrm{a} . \\ & \text { (new) } \end{aligned}$ | Progr.: Only ask this question to panel participants! <br> If you think back on your health $\mathbf{6}$ years ago, how was it then? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |


| $\begin{aligned} & 513 . \\ & \text { (mod.) } \end{aligned}$ | A temporary or permanent impairment of health due to a serious illness or accident is a dramatic event in many people's lives. Have you yourself suffered a serious illness or had an accident in the past 10 years? <br> Progr.: For panel participants, please use the following wording: A temporary or permanent impairment of health due to a serious illness or accident is a dramatic event in many people's lives. Have you yourself suffered a serious illness or had an accident in the past 6 years? <br> 1: Yes, a serious illness <br> 2: Yes, an accident <br> 3: Yes, both (serious illness and accident) <br> 4: No <br> 7: Declined <br> 8: Don't know <br> Progr.: If respondent answers question 513 with „Yes, both", please ask question 513a | $\begin{aligned} & 514 \\ & 514 a \\ & 513 a \\ & ------ \\ & 518 a \end{aligned}$ |
| :---: | :---: | :---: |
| $\begin{aligned} & \text { 513a. } \\ & \text { (new) } \end{aligned}$ | Which experience was worse for you: the illness or the accident? <br> 1: Illness <br> 2: Accident $\qquad$ <br> 7: Declined <br> 8: Don't know | 514 <br> 514a <br> ----- |
| 514. (mod.) | Could you tell me which year this illness occurred (or began)? <br> Year $\qquad$ <br> 9997: Declined <br> 9998: Don't know |  |
| $\begin{aligned} & 514.1 \\ & \text { (new) } \end{aligned}$ | Are you still suffering from this illness? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 515 |
| $\begin{aligned} & 514 a \\ & \text { (new) } \end{aligned}$ | Could you tell me which year this accident occurred? <br> Year $\qquad$ <br> 9997: Declined <br> 9998: Don't know | 515a |
|  | What kind of illness was it? Please describe it in a few words. | 516 |


| 515a. | What kind of injury was it? Please describe it in a few words. | 516a |
| :---: | :---: | :---: |
| 516. <br> (mod.) | If you think back: how difficult was it for you to deal with this illness? <br> INT: Show List 516! <br> 1: Very difficult <br> 2: Difficult <br> 3: A little difficult <br> 4: Hardly difficult <br> 5: Not at all difficult <br> 7: Declined <br> 8: Don't know | 517 |
| 516a. (new) | If you think back: how difficult was it for you to deal with this injury? <br> INT: Show List 516! <br> 1: Very difficult <br> 2: Difficult <br> 3: A little difficult <br> 4: Hardly difficult <br> 5: Not at all difficult <br> 7: Declined <br> 8: Don't know | 517 |
| 517. | And how often do you think of this event and the changes it caused today? <br> INT: Show List 517! <br> 1: Very often (constantly) <br> 2: Often <br> 3: Sometimes <br> 4: Seldom <br> 5: Never <br> 7: Declined <br> 8: Don't know |  |


| 518. | If you think back on this event today: Would you say that your life is better or worse overall than before it? <br> INT: Show List 518! <br> 1: Much better <br> 2: Somewhat better <br> 3: Remains the same <br> 4: Somewhat worse <br> 5: Much worse <br> 7: Declined <br> 8: Don't know |
| :---: | :---: |
| $\begin{aligned} & \text { 518a. } \\ & \text { (new) } \end{aligned}$ | Please look at the following list: Has a doctor ever told you that you are suffering from one of the illnesses listed? Please tell me the letters corresponding to all illnesses that apply. <br> INT: Show List 518a! <br> INT: Multiple responses possible! <br> Answer Options: <br> 1: Yes <br> 2: No <br> 20: No illness <br> Declined <br> Don't know <br> A: High cholesterol <br> B: Diabetes, high blood sugar levels <br> C: High blood pressure <br> D: Heart attack, angina pectoris <br> E: Cardiac insufficiency including coronary artery disease <br> F: Stroke <br> G: Circulatory disorders in the brain <br> H : Circulatory disorders in the legs <br> J: Joint degeneration (arthrosis) of the hips, knees, or spine <br> K: Osteoporosis <br> L: Inflammatory joint or spinal disease (arthritis or rheumatoid arthritis) <br> M : Chronic pulmonary disease (e.g., chronic bronchitis, pulmonary emphysema) <br> N : Cancer, malignant tumor (including leukemia) <br> O: Stomach ulcer, intestinal ulcer <br> P: Incontinence <br> Q: Mental illness (e.g. panic attacks, depression, psychosis) <br> R: Parkinson's disease <br> S: Glaucoma or macular degeneration <br> T : Other chronic disease or health condition (only longer-term or recurring diseases) please specify: $\qquad$ |
| 519. | Moved to drop-off. |


| 520. | How many different medications do you take on an average day? <br> Please also include insulin, ointments, birth control pills, hormone replacements, and slow-release medication! <br> INT: If the respondent names slow-release medications, please add up the number of medications. <br> INT: If they do not state any medications, please use the button! $\qquad$ medications per day. $\qquad$ <br> 995: No medications <br> 997: Declined <br> 998: Don't know | 520a <br> 521 |
| :---: | :---: | :---: |
| 520a. | How many of these medications were prescribed to you by a doctor? <br> INT: If all or no medications, please use the buttons! $\qquad$ medications were prescribed by a doctor. <br> 994: All <br> 995: No medications <br> 997: Declined <br> 998: Don't know |  |
| 520. | Question 520 was omitted. |  |
| 521. | How many nights during the past 12 months have you spent in the hospital on an inpatient basis? <br> About $\qquad$ nights <br> 995: Not one night <br> 997: Declined <br> 998: Don't know |  |
| 522. | Question 522 was omitted. |  |
| 522a. | Programming instruction only applies to the panel! <br> Progr.: Respondent lives in... <br> 1: Private home, retirement community, residential care home offering assisted living or senior citizens' residence <br> 3: Retirement home, nursing home or another type of home, not specifically defined | 523a |
| 523. | Question 523 was omitted. |  |


| $\begin{aligned} & \text { 523a. } \\ & \text { (new) } \end{aligned}$ | Have you been limited in doing normal activities during the past 6 months due to health problems? <br> INT: Please read options aloud! <br> 1: Yes, limited a lot <br> 2: Yes, limited a little <br> 3: No, not limited at all <br> 7: Declined <br> 8: Don't know | 524 ---39 |
| :---: | :---: | :---: |
| 524. | Is your health so severely impaired that you need regular assistance, care or other support? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $\left\lvert\, \begin{aligned} & 525 a \\ & ------ \\ & 539 \end{aligned}\right.$ |
| 525. | Question 525 was omitted. |  |
| $\begin{aligned} & 525 a . \\ & \text { (new) } \end{aligned}$ | The following questions are about any assistance or support you may receive and who provides this help. <br> What forms of assistance and support do you receive? <br> INT: Please read out questions! Ask about each form of assistance separately. <br> Answer options: <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know <br> A: Do you have someone to help you around the house? <br> B: Does someone take care of you or keep you company? <br> C: Do you receive care or nursing-related assistance? <br> D: Do you receive any other assistance? <br> Progr.: If 525a $A=$ Declined or Don't know and $B=$ Declined or Don't know and $C=D e c l i n e d ~ o r ~$ Don't know and $D=$ Declined or Don't know, continue with question 539 <br> If $A=N o$ and $B=N o$ and $C=N o$ and $D=N o$, continue with question 539 | $\begin{aligned} & 539 \\ & 539 \end{aligned}$ |
| 526 | Question 526 was omitted. |  |


| $\begin{aligned} & 526 a . \\ & \text { (new) } \end{aligned}$ | Which person or people provide you with this support? <br> INT: Show Person Cards I and II and enter Person Code! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> Person 1: <br> Person Code: $\qquad$ <br> Person 2: <br> Person Code: $\qquad$ <br> Person 3: <br> Person Code: $\qquad$ <br> 1: More than three people named <br> Progr.: <br> If more than one person named, continue with question 527 <br> If only one person is named, continue with question 528a | $\begin{aligned} & 527 \\ & 528 a \end{aligned}$ |
| :---: | :---: | :---: |
|  | 997: Declined <br> 998: Don't know <br> Progr.: If Person 1 = 'Declined'", continue with question 527a <br> If Person 2 = 'Declined', continue with question 527 <br> If 'Don't know' (irrespective of the person), continue with next person | $\begin{aligned} & 527 a \\ & 527 \end{aligned}$ |
| 527. | Would you describe one of the persons named as your main caregiver / assistance provider? If so, which person is it? <br> Progr.: Only the codes mentioned in 526a can be used. <br> INT: Show Person Cards I and II and enter Person Code! <br> 1: Yes, Person Code $\qquad$ <br> 995: No, no main supporting person <br> 997: Declined <br> 998: Don't know |  |
| 527a. | On average, how much time per week does it take these people to help you and provide assistance? <br> Please give a weekly average number of hours per person. <br> About $\qquad$ hours <br> Progr.: Only if answer question 525a: C care or nursing-related assistance $=$ yes, continue with question 532 <br> For all others, continue with question 561 <br> 997: Declined <br> 998: Don't know | $\begin{aligned} & 52 \\ & 561 \end{aligned}$ |
| 528 | Question 528 was omitted. |  |


| 528a. (new) | On average, how much time per week does it take this person to help you and provide assistance? <br> Please give a weekly average number of hours per person. <br> About $\qquad$ hours <br> Progr.: Only if answer question 525a: C care or nursing-related assistance $=$ yes, continue with question 532 <br> For all others, continue with question 561 <br> 997: Declined <br> 998: Don't know | $\begin{aligned} & 532 \\ & 561 \end{aligned}$ |
| :---: | :---: | :---: |
| 529. | Question 529 was omitted. |  |
| 530. | Question 530 was omitted. |  |
| 531. | Question 531 was omitted. |  |
| 532. (mod.) | Are you currently receiving regular benefits from your long-term care insurance? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 533 <br> ---1 |
| 533. | What care level are you currently assigned to? <br> 1: Care level 1 <br> 2: Care level 2 <br> 3: Care level 3 without hardship provisions <br> 4: Care level 3 with hardship provisions <br> 7: Declined <br> 8: Don't know | 561 |
| 534. | Question 534 was omitted. |  |
| 535. | Question 535 was omitted. |  |
| 536. | Question 536 was omitted. |  |
| 537. | Question 537 was omitted. |  |
| 538. | Question 538 was omitted. |  |
| 539. | Are there people you look after or care for regularly due to their poor state of health, either on a private or volunteer basis? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 540 |



| 545. | What care level is the person you care for / assist (the most) assigned to? <br> 1: Care level 1 <br> 2: Care level 2 <br> 3: Care level 3 without hardship provisions <br> 4: Care level 3 with hardship provisions <br> 7: Declined <br> 8: Don't know | 552 |
| :---: | :---: | :---: |
| 546. | Question 546 was omitted. |  |
| 547. | Question 547 was omitted. |  |
| 548. | Question 548 was omitted. |  |
| 549. | Question 549 was omitted. |  |
| 550. | Question 550 was omitted. |  |
| 551. | Question 551 was omitted. |  |
| 552. | What kind of care or assistance do you provide to the person who you help (the most)? <br> INT: Please read out examples! <br> Answer options: <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know <br> A: Do you help around the house? <br> B: Do you look after him/her or keep him/her company? <br> C: Do you perform care services for the person you assist? |  |
| 553. | How much time do you spend per week helping the person you care for / assist (the most)? Please give a weekly average number of hours. <br> About $\qquad$ hours <br> 997: Declined <br> 998: Don't know |  |
| 554. | Question 554 was omitted. |  |
| 555. | Question 555 was omitted. |  |
| 556. | Looking at the care / assistance services you provide as a whole, how much of a burden are they for you? Would you say ... <br> INT: Please read out examples! <br> 1: not a burden at all <br> 2: a minor burden <br> 3: quite a burden <br> 4: or a major burden? <br> 7: Declined <br> 8: Don't know | 561 |


| 557. | Progr.: Only ask this question to panel participants! <br> Does your nursing care insurance provide you with regular benefits? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 558 <br> ---1 |
| :---: | :---: | :---: |
| 558. | Progr.: Only ask this question to panel participants! Which care level are you currently assigned to? <br> 1: Care level 1 <br> 2: Care level 2 <br> 3: Care level 3 without hardship provisions <br> 4: Care level 3 with hardship provisions <br> 7: Declined <br> 8: Don't know | 561 |
| 559. | Progr.: Only ask this question to panel participants! <br> Have you ever applied to your nursing care insurance for coverage of regular care? <br> 1: Yes, but the application was rejected <br> 2: Yes, the application has been submitted but the decision is still pending <br> 3: No <br> 7: Declined <br> 8: Don't know | 560 <br> ---1 |
| 560. | Progr.: Only ask this question to panel participants! Have you appealed this negative decision? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know |  |



| 562. | INT: Set the value back at zero and repeat the test. <br> INT: There should be a 30 second break between the two test attempts. <br> Now blow again into the mouthpiece as forcefully as you can. <br> INT: Please enter the value displayed. <br> Value under $60=$ enter 960. <br> Value over $880=$ enter 990. <br> Not conducted for health reasons = enter 992. <br> Participant attempted to conduct test but was unable = enter 993. <br> Declined to participate = enter 997. <br> Value: $\quad-\quad--$ | 600 |
| :--- | :--- | :--- |


| Nr. | PERSONAL NETWORK | Cont. with |
| :---: | :---: | :---: |
| 600. (mod.) | We now want to look at people who are important to you and who you maintain regular contact with. These can include co-workers, neighbours, friends, acquaintances, relatives, and members of your household. Which people are important to you? <br> If there are several, please just name the eight most important. Please give me these people's first names and the first letters of their last names. <br> INT: Do not accept answers like "I know too many people" and continue with the aid of the following question "Then please tell me the most important eight people." <br> INT: there is also a button "no person named" or "no one else named" (after the second person). <br> INT: Please enter the person's sex. Ask if necessary. |  |
|  | Progr.: Enter all persons named (maximum of 8) with name and sex! <br> Then ask questions 601 to 606 for each person! <br> INT: Enter all persons named (maximum of 8) with name and sex! <br> 1: No person named <br> 7: Declined <br> 8: Don't know | 601 -------------1 608 |

## 1. Person - example

| 600a. |
| :--- | :--- | :--- |
| (mod.) | | Please give me the names of the people you have regular contact with and who are |
| :--- |
| important to you. |
| INT: If the respondent declines to state the name, please point out that imaginary names |
| can be used! |
| INT: Married couples count as two people. |
| INT: There is also a button "no one else named" (after the second person) |
| First name: |
| First letter of last name: _ |
| 7: Declined |
| 8: Don't know |
| Question version first person |
| Please give me the name of the first person you have regular contact with and who is |
| important to you. |
| Question version for second and more person |
| Please give me the name of the next person you have regular contact with and who is |
| important to you. |
| Progr.: If the respondent declines to provide a name, the following questions must still be |
| asked! |$\quad$.


| 600aa. (new; from 600a.) | What is the sex of this person? <br> Progr.: Also if the answer to question 600a is 7 or 8, allow entry in question 600aa. Accept only valid codes. <br> INT: Please note the sex! Only ask if first name is unclear or if the respondent does not provide it! <br> 1: Male <br> 2: Female <br> 7: Declined <br> 8: Don't know <br> Progr.: If the respondent declines to provide a name, the following questions must still be asked! |  |
| :---: | :---: | :---: |
| 601. (mod.) | What is your relationship to this person? Please give me the relevant code number from this Person Card. <br> INT: Show Person Cards I and II! <br> Progr.: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> Code of Person Card: $\qquad$ <br> 997: Declined <br> 998: Don’t know <br> Progr.: Continue with the next person (question 600a) <br> If no further person is named, continue with question 608 <br> Progr.: If children are named here (Codes 201 to 209), continue on with the next person (600a) <br> If children are named here and no other person, continue with question 608 <br> If children are named and eight people were already named, continue with question 607 | 600a <br> 608 <br> 600a <br> 608 <br> 607 |
| 602. (mod.) | How often do you have contact with <display person named in 600a> that is, through visits, letters, or telephone? <br> INT: Show Blue List A! <br> 1: Daily <br> 2: Several times a week <br> 3: Once a week <br> 4: 1-3 times a month <br> 5: Several times a year <br> 6: Less often <br> 7: Never <br> 97: Declined <br> 98: Don't know |  |


|  |  |  |
| :---: | :---: | :---: |
| 603. <br> (mod.) | Progr.: If in questions 601 grandchildren were named (codes 301 to 330), do not ask this question! <br> How far away does <display person named in 600a> live from you at the moment? <br> INT: Show Blue List B! <br> 1: In the neighbourhood <br> 2: In the same town <br> 3: In another town, but it can be reached within two hours <br> 4: Farther away, in Germany <br> 5: Farther away, abroad <br> 7: Declined <br> 8: Don't know <br> Progr.: offer additional button: 9: person lives in the same household |  |
| 604. <br> (mod.) | How close is your relationship to <display person named in 600a> today? <br> INT: Show Blue List C! <br> 1: Very close <br> 2: Close <br> 3: Moderately close <br> 4: Not very close <br> 5: Not at all close <br> 7: Declined <br> 8: Don't know |  |
| 605. | Progr.: If in questions 601 grandchildren were named (codes 301 to 330), do not ask this question! <br> Can you tell me how old <display person named in 600a> is? $\qquad$ Years <br> 997: Declined <br> 998: Don't know |  |
| 606. | For how many years have you known each other? $\qquad$ Years <br> 996: Always <br> 997: Declined <br> 998: Don't know <br> Progr.: Continue on with the next person (question 600a) If no further person named, continue with question 608 If eight people were already named, continue with question 607 | $\begin{aligned} & \text { 600a } \\ & 608 \\ & 607 \end{aligned}$ |


| 607. (mod.) | If you could have named more than 8 persons who are important to you and with whom you have regular contact: how many additional persons would you have named? $\qquad$ Persons <br> 97: Declined <br> 98: Don't know |
| :---: | :---: |
| 608. (mod.) | We would now like to find out about your relationship with friends and acquaintances. How would you rate your present relationship with your friends and acquaintances? <br> INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 6: Does not apply <br> 7: Declined <br> 8: Don't know |
| 609. | How has your relationship with friends and acquaintances changed over the past 10 years? <br> Progr.: For panel participants please use the following wording: How has your relationship with friends and acquaintances changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Has improved somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |
| 610. | How you expect your relationship with friends and acquaintances to change in the future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |


| Nr. | SOCIAL SUPPORT | Cont. with |
| :---: | :---: | :---: |
| 700. | In the following questions, you can name both the people you have mentioned so far and different people as well. <br> When you have important personal decisions to make, do you have anyone you can ask for advice? <br> 1: Yes <br> 2. No <br> 7: Declined <br> 8: Don't know | 701 703 |
| 701. | Which person or people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don’t know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don’t know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don’t know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |


| 702. | And how often in the past 12 months have you asked someone for advice in making an important decision. Was it ... <br> INT: Please read out examples! <br> 1: often <br> 2: sometimes <br> 3: seldom <br> 4: or never <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 703. | And how often in the past 12 months have others asked you for advice, for example, when they had to take an important decision? Was it ... <br> INT: Please read out examples! <br> 1: often <br> 2: sometimes <br> 3: seldom <br> 4: or never <br> 7: Declined <br> 8: Don't know |  |
| 704. | Do you have someone you can turn to when you need comfort or cheering up, for example, when you are feeling sad? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $705$ $707$ |


| 705. | Which person or people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |
| :---: | :---: |
| 706. | And how often in the past 12 months did someone comfort you or cheer you up? Was it ... <br> INT: Please read out examples! <br> 1: often <br> 2: sometimes <br> 3: seldom <br> 4: or never <br> 7: Declined <br> 8: Don't know |


| 707. | And how often in the past 12 months did you comfort or cheer up others? Was it ... <br> INT: Please read out exampleṣ! <br> 1: often <br> 2: sometimes <br> 3: seldom <br> 4: or never <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 708. | Apart from the care activities already mentioned and activities you do as part of your main job or a second job: <br> Have you, in the past 12 months, helped someone who does not live in your household with housework such as cleaning, small repair jobs, or shopping? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | $709$ $710$ |


| 709. | Which person or people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don’t know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 710. | And what about the other way around: has someone who does not live in your household helped you in the past 12 months with housework such as cleaning, small repair jobs, or shopping? <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 711 ---112 |


| 711. | Which person or people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 712. | Could you use more help or assistance such as ... <br> INT: Please read out examples! <br> Answer options: <br> 1: Yes <br> 2: No <br> 7. Declined <br> 8: Don't know <br> A: advice in difficult situations <br> B: cheering up <br> C: help with household chores? |  |


| 713. <br> (mod.) | Relationships with other people can also sometimes give rise to problems. Are there people who are causing you worry or concern at present? <br> 1: Yes | 713a |
| :---: | :---: | :---: |
|  | 2: No <br> 7: Declined <br> 8: Don't know | 714 |
| 713a. (new; from 713) | Which people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |


| 714. (mod.) | Are there people who get on your nerves at the moment or who you often quarrel with? <br> 1: Yes | 714a |
| :---: | :---: | :---: |
|  |  | 715 |
| 714a. (new; from 714) | Which people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |



| 716. (mod.) | Are there people who currently give you great joy or happiness? <br> 1: Yes | 716a |
| :---: | :---: | :---: |
|  | $\begin{aligned} & \text { 2: No } \\ & \text { 7: Declined } \\ & \text { 8: Don't know } \end{aligned}$ | 717 |
| 716a. (new; from 716) | Which people are they? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person) <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |


| 717. | If you think about your friends and acquaintances, your family, and other people that you have everyday dealings with, which of these people do you spend most of your time with? <br> Progr.: Accept only valid codes! <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named" (after the second person). <br> Person 1: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 2: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 3: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 4: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Person 5: <br> Person Code: $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 1: More than 5 persons named <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |


| Nr. | FINANCIAL DEALINGS AND STANDARD OF LIVING | Cont. with |
| :---: | :---: | :---: |
| 800. (mod.) | Many people give other people money or gift items, or support them financially. The recipients may include parents, children, grandchildren or other relatives, or friends or acquaintances. What about you? Have you, in the past 12 months, given anyone money or major gift items, or provided anyone with regular financial support? <br> Progr.: For up to 4 people, allow questions 800A to 800D, then 800E <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 800A <br> 801 |

## 1. Person - example

| 800A. | Who was it? <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> Person Code |  |
| :---: | :---: | :---: |
|  | 997: Declined <br> 998: Don't know <br> Progr.: If no further person named, continue with question 801 | $\begin{array}{\|l} 800 \mathrm{D} \\ 800 \mathrm{~B} \\ 801 \end{array}$ |
| 800B. | Did you give ... <br> INT: Please read out examples! Multiple responses possible! <br> A: gifts of money <br> B: major gift items <br> C: regular financial support <br> D: or other (please note) <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| 800 C. (mod.) | If you add all the gifts together, about how much would their value amount to over the past 12 months? <br> INT: Show List 800 and ask for Code Letter! <br> Progr.: Accept only valid codes letters! <br> Code Letter: $\qquad$ <br> 97: Declined <br> 98: Don't know |  |


| 800D. | Is there someone else you have given money or major gift items to in the past 12 months? <br> 1: Yes <br> Progr.: Continue with the next person (question 800A) <br> Progr.: If already 4 persons named, continue with question 800 E | $\begin{aligned} & 800 \mathrm{~A} \\ & 800 \mathrm{E} \end{aligned}$ |
| :---: | :---: | :---: |
|  | 2: No | 801 |
|  | 7: Declined <br> 8: Don't know | 801 |
| 800E | Progr.: Allow a maximum of three futher persons only <br> Which people were they? <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named". <br> 5. Person: <br> Code $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 6 Person: <br> Code $\qquad$ <br> 997: Declined <br> 998: Don't know <br> 7. Person: <br> Code $\qquad$ <br> 997: Declined <br> 998: Don't know |  |
| 801. (mod.) | And the other way around: have you, in the past 12 months, been given money, major gift items, or financial support? <br> Progr.: for up to 4 people, allow questions 800A to 800D, then 800E <br> 1: Yes <br> 2: No <br> 7: Declined <br> 8: Don't know | 801A |

1. Person - example

| 801A. | Who did the gift(s) come from? <br> INT: Show Person Cards I and II! Enter Code from Person Cards! <br> INT: If respondant names persons, who are not on the Person Cards: please note on Person Cards! <br> INT: There is also a button "no one else named". $\qquad$ <br> 997: Declined <br> 998: Don't know <br> Progr.:If no further persons named, continue with question 801F | 801D <br> 801B <br> 801F |
| :---: | :---: | :---: |
| 801B. | Were the gifts ... <br> INT: Please read out examples! Multiple responses possible! <br> A: gifts of money <br> B: major gift items <br> C: regular financial support <br> D: or other (please note) <br> Declined, Yes / No <br> Don't know, Yes / No |  |
| 801C. <br> (mod.) | If you add this all together, how much would it amount to over the past 12 months? <br> INT: Show List 800 and ask for Code Letter! <br> Code Letter: $\qquad$ <br> 97: Declined <br> 98: Don't know |  |
| 801D. | Is there someone else you have received money or larger gift items from in the past 12 months? <br> 1: Yes <br> Progr.: Continue with the next person (question 801A) <br> Progr.: If already 4 persons named, continue with question 801E <br> 2: No $\qquad$ <br> 7: Declined <br> 8: Don't know | $\begin{aligned} & \text { 801A } \\ & \text { 801E } \\ & ------ \\ & \hline 801 \mathrm{~F} \\ & \hdashline------ \\ & 801 \mathrm{~F} \end{aligned}$ |



| $\begin{aligned} & \text { 801H. } \\ & \text { (neu) } \end{aligned}$ | The following statements deal with social security. Score each statement on how closely it resembles your opinion. <br> INT: Show List 801h! <br> INT: Please read items aloud! <br> Progr.: If „Declined" or „Don't know", skip to the next item. <br> Answer Options: <br> 1: Strongly agree <br> 2: Agree <br> 3: Disagree <br> 4: Strongly disagree <br> A: The state is responsible for seeing that people are well provided for in old age. <br> B: The state is responsible for seeing that people are well provided for when they are unemployed. <br> C: Pensions should take child-rearing years more fully into account in calculating retirement benefits. <br> D: People should provide for old age themselves so that they do not become a burden for others later on. <br> E : The working population has an obligation to pay contributions or taxes in order to ensure that older people have an adequate standard of living. <br> F: Old people have earned their pensions with the contributions they paid. <br> G : The family should be primarily responsible for older family members. <br> H : The younger generation of the future will no longer be able to bear the financial burden of providing for the old. <br> J: Pensions are too low and should be increased, even if this means higher contributions or taxes. <br> K: Pensions will be secure in the future. <br> 7: Declined <br> 8: Don't know |  |
| :---: | :---: | :---: |
| 802. | What is the total net monthly income of your household? By that, I mean the sum total of all wages / salaries, income from self-employment, and retirement benefits after deduction of all tax and social security contributions. Please include income from public aid, income from rentals and leases, interest, child benefits and other sources of income. $\qquad$ € monthly <br> INT: Please note additionally! <br> 1: Amount was estimated | 804 |
|  | 999997: Declined <br> 999998: Don't know | 803 |


| 803. <br> (mod.) | As with all information obtained in this interview, your data will of course remain <br> anonymous and cannot be traced back to you. The results of the survey will also be <br> analyzed in terms of income. For this purpose, all we need to know are basic income <br> groups. It would be helpful if you could tell us which income group you belong to. <br> Please just give me the letter on this list that corresponds to your household net <br> income. <br> INT: Show List 803! <br> Progr.: Accept only valid codes! <br> Code Letter: - <br> 97: Declined <br> 98: Don't know |  |
| :--- | :--- | :--- |
| 804. | This question concerns the estimation of your standard of living, that is, what you <br> are able to afford. How would you rate your current standard of living? |  |
| INT: Show Orange List A! <br> 1: Very good <br> 2: Good <br> 3: Average <br> 4: Bad <br> 5: Very bad <br> 7: Declined <br> 8: Don't know |  |  |
| 805. | How has your standard of living changed over the past 10 years? <br> Progr.: For panel participant, please use the following wording: <br> How has your standard of living changed over the past 6 years? <br> INT: Show Orange List B! <br> 1: Has improved greatly <br> 2: Will improve somewhat <br> 3: Has stayed the same <br> 4: Has worsened somewhat <br> 5: Has gotten much worse <br> 7: Declined <br> 8: Don't know |  |


| 806. | And if you think about the future, how do you expect your standard of living to <br> change in the future? <br> INT: Show Orange List C! <br> 1: Will improve greatly <br> 2: Will improve somewhat <br> 3: Will remain the same <br> 4: Will worsen somewhat <br> 5: Will get much worse <br> 7: Declined <br> 8: Don't know |
| :--- | :--- | :--- |
| Question 807 was omitted. |  |
| 800. | INT: Please read aloud! <br> Thank you for your cooperation. <br> We hope that you have enjoyed answering these questions for us. <br> In conclusion, we would like to turn to another matter. Although it has not yet been <br> decided, we are considering continuing this research project at a later date with a <br> further survey, If so, would you be interested in taking part again? <br> Your cooperation is very valuable to us, and we would be very glad if you did decide <br> to do so. We thank you in advance for your willingness to participate! <br> We would need to keep your address on file for use in a future survey. Data <br> protection legislation quite rightly requires your prior agreement for this, and we <br> hereby kindly request your permission. Your address will be kept separate from the <br> questionnaire and will be used exclusively for the purposes of a further survey; it can <br> never be linked with the answers you have given, and the information you have <br> supplied will remain completely anonymous. When this research project is <br> completed, your address will be deleted. We would deeply appreciate if you did <br> decide to continue to participate in our research project. |
| InT: Please hand out green panel sheet to be filled out by respondent. Enter serial number <br> and return to Infas with the questionnaire. | 901 |
| INT: Important: please tick! |  |
| 1: Respondent completed panel sheet |  |
| 2: Respondent did not complete panel sheet |  |

901. 

INT: Please consult Task Sheet "Digit-Symbol-Test"!
Now that our discussion is over, I would like to ask you if you would be willing to take part in one last exercise. It will take about two minutes. It relates to speed of thought and association. We would like this information to be included in our findings.

INT: The exercise requires:
(1) a stopwatch or a watch with a second hand,
(2) a good pen or pencil for the interviewee (soft pencil or ballpoint pen) plus
(3) the Task List (do not forget to enter serial number of person in the Task List!).

The object of this exercise is to assign the numbers from 1 to 9 to a specific symbol.
The number belonging to each of the symbols is shown at the top of the Task Sheet.
The symbols must be entered by the respondent in the empty spaces under the numbers.
The first seven examples above the thick black line in the top row of tasks help to explain the exercise.
The respondent completes the Task Sheet alone. It should be ensured that the respondent completes one problem after the next (in order) and does not start with all the symbols assigned to Figure 1 and then all symbols assigned to Figure 2, etc.
The task is to be completed in 90 seconds, or one and a half minutes. Please emphasize the speed factor.

INT: Point to the key in the top section of the Task Sheet.
Please look at this horizontally split box or square. Note that each box contains a number in the upper half and a small symbol in the lower half. A different symbol has been assigned to each number.

INT: Point to the example boxes.
Now here, you see boxes with numbers where the lower half of the box is empty. Please insert the number that belongs to the symbol in the blank;
In this case, the number assigned to the symbol is " 2 ", so we write in this number.
INT: Here you should enter the corresponding symbol in the first blank (an upside-down "T")
Here is a " 1 ", so we insert its symbol here; here is a " 3 ", so we insert its symbol here.
INT: You should enter the corresponding symbols. After giving these four examples, pose the following question and point to the next blank:

What should be inserted here?
INT: If the respondent gives the wrong answer, correct him / her. Repeat the question "What should be inserted here?" with the next examples.
After completing the seven examples, say:
Now you start here and fill in as many blanks as you can until I say "stop", without leaving any out.

Set the stopwatch or look at the second hand of the watch and give the respondent 90 seconds to complete the task! After 90 seconds have elapsed, say:

Please stop!
INT: Important: please tick!
1: Respondent completed Task Sheet
2: Respondent did not complete Task Sheet
Thank you for taking the time to talk to us!

| Nr. | INTERVIEWER QUESTIONS | Cont. with |
| :---: | :---: | :---: |
| 1. | To be completed from here on without respondent! <br> Was the interview conducted alone with the respondent or was a third party present during interview? If so, who? <br> INT: Multiple responses possible! <br> A: Interview alone with respondent <br> B: Spouse / partner present <br> C: Children present <br> D: Other family members present <br> E: Other person present (please note): | 4 $\qquad$ <br> 2 |
| 2. | Was interview translated by third party? <br> 1: Yes, (almost) completely <br> 2: Yes, partly <br> 3: No |  |
| 3. | Did any of the persons present intervene in the interview? $\begin{aligned} & \text { 1: Yes, occasionally } \\ & \text { 2: Yes, often } \\ & \text { 3: No } \end{aligned}$ |  |
| 4. | How would you describe the willingness of the respondent to answer questions? <br> 1: Good <br> 2: Average <br> 3: Bad <br> 4: Initially good, then worsened <br> 5: Initially bad, then improved |  |
| 5. | How would you rate the information supplied by respondent? <br> 1: Generally reliable <br> 2: Generally less reliable <br> 3: Less reliable on some questions |  |


| 6. | The respondent had difficulty answering the following questions: <br> INT: Multiple responses possible! <br> A: Parental home, education / training, and first job <br> B: Employment and Retirement <br> C: Marital Status and Partner <br> D: Children, Grandchildren and Housing <br> E: Participation and Leisure <br> F: Health <br> G: Pulmonary function test <br> H Personal Network <br> J: Social Suport <br> K: Financial Dealings and Standard of Living <br> L: Digit-Symbol-Test |  |
| :--- | :--- | :--- |
| M: No difficulties |  |  |

7.2 Drop-off Questionnaire

## The Second Half of Life Attitudes and Living Conditions


#### Abstract

Information to Users of the English Version of the DEAS 2008 Drop-off Questionnaire This document contains the English translation of the drop-off questionnaire used in 2008 in the second wave of the German Ageing Survey (DEAS 2008). Most of the instruments in this drop-off questionnare were originally constructed in German. When translating these instruments from German to English, we were supported by English native speakers fluent in German. Due to the specific situation in Germany, e.g. in terms of the educational system, the labour market, the health care system or the tax system, there exist German concepts and words which are not easy to translate. Moreover, some decisions in the translation process might be disputable. Ifyou have any questions concerning the drop-offquestionnaire, please do nothesitate to contact us:

DEAS@dza.de


(Note: In some cases we used the authorized German translation of instruments originally published in other languages. When the original instrument was published in English, we use the original version of this instrument here. In the case of other languages we use the authorized English translation).
transferred from Contact Record:

Ser.No. $\square$

[^1]
## What we would like you to do ...

Thank you for taking part in our research work. This work was commissioned by the Federal Ministry for Family Affairs, Senior Citizens, Women and Youth. In the oral interview, you answered our questions on various aspects of life. In this written questionnaire we would like to look into some aspects of your life in greater detail.

## Thank you once again for your kind support!

## What happens to your data ...

The Infas Institute for Applied Social Science and the German Centre of Gerontology are responsible for guaranteeing data protection. All data supplied by you will be treated with strict confidentiality. All data are evaluated exclusively in anonymous form, i.e., without name and address, and only in conjunction with the information supplied by other interviewees. The results cannot be linked to the person who supplied the data. In other words, data protection is fully and comprehensively guaranteed.

## How to fill out the questionnaire ...

- There are no right or wrong answers, and no special knowledge is required to fill out the questionnaire. You should answer each question for yourself personally.
- Please tick the selected response in the corresponding box.
- Please answer one question after the other in the order given.
- Please note the comments on the various questions when completing the questionnaire.
- Place the completed questionnaire in the enclosed reply envelope. A member of our staff will pick it up at the scheduled time.


## Many thanks for your help,

infas Institute and the German Centre of Gerontology.

In the first part of this questionnaire, we're especially interested in your personal opinions. We want to know how you would evaluate yourself and certain experiences that you have been through.

1. Everybody gets older. But ageing can mean very different things to different people.

The following statements relate to changes in the context of your activities and social contacts.

Please indicate the extent to which you agree with each statement.

+ Please tick one box per line!

(1 mod.) \begin{tabular}{c}
Strongly <br>
agree

$\quad$ Agree Disagree 

Strongly <br>
disagree
\end{tabular}

| Ageing means to me that I can still put my ideas into practice. |  |  |  | $\stackrel{4}{\square}$ |
| :---: | :---: | :---: | :---: | :---: |
| Ageing means to me that my capabilities are increasing |  |  |  |  |
| Ageing means to me that I feel less respected. |  |  |  |  |
| For me, getting older means that I am less healthy |  |  |  |  |
| Ageing means to me that I feel lonely more often $\qquad$ |  |  |  |  |
| Ageing means to me that I have a better idea of what I want $\qquad$ |  |  |  |  |
| Things keep getting worse as I get older |  |  |  |  |
| I have as much pep as I had last year. |  |  |  |  |
| As you get older you are less useful. |  |  |  |  |
| As I get older, things are better than I thought they would be. |  |  |  |  |
| I am as happy now as I was in younger years. |  |  |  |  |

2. We now ask you to assess yourself with the aid of the following statements.

Please indicate the extent to which you agree with each statement.

+ Please tick one box per line!
(2)
Strongly Agree
agere

On the whole, I am satisfied with mysel $\qquad$


I energetically pursue my goals $\qquad$
$\qquad$
$\square$
$\qquad$ $\square$


I am looking forward to
the life ahead of me $\qquad$



I am able to do things as well as most other people $\qquad$ $\square$ $\qquad$
$\square$
$\qquad$
$\square$


I can think of many ways to get
out of a jam $\square$

 .......... $\square$


All in all, I am inclined to feel that I am
a failure $\qquad$
$\square$


My past experiences have prepared me well
for my future $\qquad$

3. The next statements relate to how you assess your life as a whole.

Use the scale to indicate the extent to which you agree with each statement. Please be open and honest in your responding.

+ Please tick one box per line!
(3)

| Strongly <br> agree | Agree | Neither <br> agree nor <br> disagree |
| :---: | :---: | :---: | Disagree | Strongly |
| :---: |
| disagree |


| In most ways my life is close to my ideal $\qquad$ |  |  |  |  | ${ }^{5}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| The conditions of my life are excellent |  |  |  |  |  |
| I am satisfied with my life |  |  |  |  |  |
| So far I have achieved the important things I want in life $\qquad$ |  |  |  |  |  |
| If I could live my life over, I would change almost nothing $\qquad$ |  |  |  |  |  |

4. In the following you will find a number of words that describe different feelings and emotions.

Please indicate to what extent you have felt this way during the past few months. Use the scale from „very slightly or not at all" to „extremely".
If you are not quite sure about a particular feeling, choose the answer that most closely describes how often you have felt that way.

+ Please tick one box per line!


In the next section, we'd like to find out about your attitudes and behavior in relation to social coexistence.
5. How strong is your interest in politics?

+ Please tick only one box!
(6)

Very strong.................... $\square$
Strong $\qquad$
Average $\qquad$ $\square 3$
Slight............................. $\square_{4}$
Not at all $\qquad$
$\square$
Don't know $\qquad$
6. Did you vote in the last 2005 German federal elections?

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+ Please tick only one box!
```

(7)

Yes $\qquad$
$\square$
No $\qquad$
$\square$
I was not eligible to vote at the time

7. Many people in Germany lean towards a particular political party over the long term, even if they occasionally vote for a different party. What about you:
Do you - generally speaking - lean towards one particular party?

+ Please tick only one box!
(8 mod.)
Yes, the CDU ................................................... $\square_{1}$
Yes, the CSU................................................... $\square_{2}$
Yes, the SPD................................................... $\square_{3}$
Yes, the FDP $\qquad$
Yes, the Linke $\square_{5}$
Yes, the Green Party........................................ $\square_{6}$
Yes, the Republicans, DVU, NPD
Yes, another party ............................................ $\square_{8}$
$\leftrightarrows$ Which party? (Please specify) $\square$

No, I don't lean towards any party $\qquad$
8. There are a range of possibilities for trying to improve a situation in Germany or to prevent a situation from getting worse.
In the last twelve months, have you done any of the following?

+ Please tick everything that applies!
Have you...
contacted a politician or government official at the federal, state, or municipal level?
worn or attached a pin or a sticker for a political
campaign one to something? $\qquad$
signed a petition? ...................................................................................... $\square$
participated in a citizens' initiative or voted in a referendum? .................... $\square$
participated in an officially approved public demonstration? ...................... $\square$
-     -         -             -                 -                     -                         -                             -                                 -                                     -                                         -                                             -                                                 -                                                     -                                                         -                                                             -                                                                 - 

No, I have not done any of those things in the
last twelve months.
9. The following statements relate to the relationship between the elderly and the young. Please indicate the extent to which you agree with these statements.

+ Please tick one box per line!
(9 mod.)
Strongly

agree Agree Disagree | Strongly |
| :---: |
| disagree |

Older people don't concern themselves enough with the future of the young


The government gives older people more than they deserve $\square$ $\ldots . . . .$. $\square . . . . . . . . . \square$


Young people don't concern themselves enough with the needs of the elderly. $\square \ldots . . . . .$. $\square$


It's time for more young people in the ranks of political leadership. $\square$ .......... $\square$ $\square$


Older people should leave their jobs so younger people can take them. $\square$ $\square$ $\square$ $\square$

In making important decisions, we should rely on the advice of older, experienced people. $\qquad$ $\square . . . . . . . . . \square$ $\square$


What young people today are living on was built by the older generation $\qquad$ $\square \ldots . . . . . . \square$ $\square . . . . . . . . . \square$ $\square$

Older people have neglected the environment, to the detriment of younger generations $\qquad$ $\square . . . . . . . . . \square$ $\square . . . . . . . . . \square$ $\square$

The government gives younger people more than they deserve. $\qquad$ $\square . \ldots . . . . . \square$ $\square$ $\square$
10. Please state whether the government ought to spend more or less money on each of the following areas.
Keep in mind that significantly increased spending in these areas can also mean higher taxes.

+ Please tick one box per line!
The government ought to...

| spend | spend | keep | spend | spend | can't |
| :---: | :---: | :---: | :---: | :---: | :---: |
| much | a | spending | a | much | say |
| more | little | the | litttle | less |  |
|  | more | same | less |  |  |


| 1 | 2 | 3 | 4 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Health care system |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Arts and culture |  |  |  |  |  |

11. Please state which things ought to be the government's responsibility.

+ Please tick one box per line!
The government ought to...

| always <br> be | generally <br> be | generally <br> not be | never <br> be |
| :---: | :---: | :---: | :---: | | can't |
| :---: |
| say |

Provide health care for the sick ............... $\square^{1}$............. $\square^{\square_{1}}$.............. $\square^{3}$............. $\square^{4}$............. $\square^{5}$
Reduce income disparities between
the rich and the poor. $\qquad$


Provide a decent place to live for those who can't afford one $\qquad$ $\square . . . . . . . . . .$. $\square$ $\square . . . . . . . . . . . . . \square$ $\square . \ldots . . . . . . . . . \square$ $\qquad$
12. The following statements are about pension provision in Germany. Please indicate the extent to which you agree with each statement.

+ Please tick one box per line!
Agree Agree Neither Dis- Disagree com- partly agree nor agree completely disagree partly pletely

Government pension provision should promote equality in income and living conditions among the elderly. $\qquad$


Everyone should assume responsibility for their own retirement $\qquad$ $\square$

$\square$

$\square$
It's better to spend money today than to save for retirement. $\qquad$ $\square$ .....


It's unjust that people who earned a lot in their profession receive higher pensions $\qquad$


 $\square$$\square$

It's enough if the state pension covers people's basic needs. $\qquad$
$\square$
$\square$
$\square$

There's no sense in saving for retirement since you don't know what the future will bring. $\qquad$ $\square$

$\square$
$\square$

People who were successful in their career should enjoy respect and prosperity in old age $\qquad$
$\square$

$\square$People who are very wealthy should receive alower state pension
$\qquad$
$\square$


It's right that people with a higher income should receive higher pensions than others.

13. What religious group do you belong to?
(11 mod.)
The Roman Catholic Church $\qquad$$\square_{1}$
The Protestant Church (not including free chruches) ..... $\square_{2}$
An Evangelical Free Church ..... $\square_{3}$
The Islamic religious community .....
The Jewish religious community ..... $\square_{5}$
Another religious community ..... $\square$
$\rightarrow$ that is: (Please specify)

$\square$

No religious group$\square$
14. How often do you usually go to church (or the mosque, synagogue) or to another religious assembly (or service)?
(12)

Several times a week $\qquad$
$\square$
Once a week $\qquad$
$\square$
1-3 times per month $\qquad$ $\square_{3}$

Several times a year ......................................... $\square_{4}$
Less often $\square$
Never $\qquad$ $\square$.
15. The next statements deal with your estimation of yourself and your life.

Please indicate the extent to which you agree with each statement.
We would like to ask you to rate yourself using the following sentences.

+ Please tick one box per line!


16. Now let us return to your image of ageing:

We now refer to changes that affect your life in general.
Please indicate the extent to which you agree with each statement.

+ Please tick one box per line!
(14 mod.)
Strongly Agree
agree

Ageing means to me that I can deal with my
physical weaknesses better ............................................. $\square_{\text {........... } \square^{\square} . . . . . . . . . . ~}^{\square} \square_{\text {.......... }}^{\square^{4}}$
Ageing means to me that I continue
to make plans $\qquad$

...........


Ageing means to me that I cannot take as much on as before $\qquad$ $\square . . . . . . .$. $\square . \ldots \ldots . .$.


Ageing means to me that I feel less needed $\qquad$ $\square$ .......... $\square$. .......... $\square$


Ageing means to me that I can still
learn new things $\qquad$

$\qquad$
$\qquad$


Ageing means to me that I am bored more often $\qquad$
$\qquad$
$\qquad$
$\square$


Ageing means to me that I cannot make up
for my physical losses $\qquad$


Ageing means to me that I know myself better $\qquad$
$\square$ ........... $\square$ $\ldots . . . . . . . \square$


Ageing means to me that I am less energetic and fit $\qquad$ $\square$ $\qquad$ $\square$. $\qquad$ $\square$


Ageing means to me that I am more relaxed about a lot of things $\qquad$ $\square . . . . . . .$. $\square$
17. What age do you think you will live to?
$\square$ Years
18. Just one last question on the subject of getting older:

Starting at what age would you describe someone as old?
(16)

Starting at the age of $\square$
19. The following statements relate to your life at present and in the future. Please indicate the extent to which you agree with each statement.

20. In the past twelve months, have you been discriminated against due to your age or placed at a disadvantage in relation to others?
Can you tell us which area of life this occurred in?
Yes, I have been discriminated against due to my age. $\square$ No $\qquad$ ${ }_{2}$ Please skip to question 22!

## in the area:

+ Please tick all statements that apply!
At work or looking for work (for example, in hiring decisions, in the workplace itself, or in layoff/firing decisions)

In dealing with government agencies (for example, in the processing of applications or in decisions on the provision of benefits)

In medical care (for example, medical diagnoses, treatments, or prescriptions)


In everyday life (for example, when shopping, at events, or in personal relationships)
In money matters (for example, in loan applications or other contracts) ............................. $\square$
In other areas:.................................................................................................................... $\square$
$\rightarrow$ (Please specify) $\square$
21. Please briefly describe how you were discriminated against due to your age. If you've had a number of such experiences in the last few months, please describe the one that was the most significant to you.
$\qquad$
22. We would now like to talk about your everyday routine:

How much time on average do you spend outside the house on a normal weekday?
(18)

Approx. $\square$ hours
23. And how many days per week are you at home all day apart from brief outings to do the shopping or go for walks?
(19)
$\square$ days per week
24. How many hours in total, on an average weekday, do you spend watching television?
(21)

Approx. $\square$ hours

I seldom watch TV ........................... $\square_{94}$
I never watch TV $\square_{95}$
25. How often do you read the newspaper?
(23)

Daily $\qquad$
Several times a week...................... $\square_{2}$
Once a week..................................... $\square_{3}$
1-3 times a month ......................... $\square 4$

Less often ....................................... $\square_{5}$
Never $\square 6$
26. Do you regularly read a weekly, bi-weekly or monthly periodical, newspaper or magazine?
(25 mod.)
Yes $\qquad$ $\square_{1}$

No $\qquad$
27. Now a question about listening to the radio:

How many hours per day do you have the radio on, either as background (music) while doing other things or actually listening to the content of radio programs?
(26 mod.)
About $\square$ hours
I seldom listen to the radio $\qquad$ $\square$

I never listen to the radio $\square_{95}$
28. How many books have you read in your spare time over the past 12 months?
(27)

About |  |  |  |
| :--- | :--- | :--- |
|  | books |  |

I haven't read any books $\square$
29. Do you use a computer at home or at work?

By this we mean personal computers (PCs) but also mainframe computers
but not purely video game consoles.
No
$\square$ Please go on to Question 34!
Yes, at home $\qquad$ since (please enter year):


Yes, at home $\qquad$ since (please enter year): $\square$
30. How often do you use the computer?
(30)

31. Does any of the computers have access to the Internet or to other online resources? (31)

No $\qquad$


Please go on to Question 34!

Yes, at home $\qquad$since (please enter year):


Yes, at work. $\qquad$ $\square \rightarrow$
since (please enter year):

32. How often do you write or receive e-mails?
(32)

Daily $\square$
Several times a week...................... $\square_{2}$
Once a week $\qquad$ $\square_{3}$

1-3 times a month ......................... $\square_{4}$
Less often $\square_{5}$

Never $\square 6$
33. How often do you use the Internet, aside from writing or receiving e-mails?

Daily $\square$
Several times a week...................... $\square_{2}$
Once a week $\square_{3}$
1-3 times a month ............................. $\square_{4}$
Less often $\qquad$
Never $\square 6$
34. The following relates to relationships with other people.

Please indicate for each of the statements, the extent to which they apply to your situation, the way you feel now.
If you are not quite sure, select the answer you think is closest.

+ Please tick one box per line!
(33)
Strongly Agree
agree

I miss having people who I feel comfortable with............... $\square^{\square} . . . . . . . . . . \square^{\square} . . . . . . . . . . \square^{\square}$.......... $\square^{4}$
There are plenty of people that I can depend on
if I' $m$ in trouble. $\qquad$


Often, I feel rejected $\qquad$
$\qquad$
$\square$
$\qquad$


There are many people that I can count on completely $\qquad$


I miss having a sense of security and warmth ................... $\square_{\text {.......... } \square . \ldots \ldots . . . . . \square} \quad . \ldots \ldots . . . . \square$
There are enough people that I feel close to $\qquad$
$\square$ .......... $\square$. .......... $\square$ .......... $\square$

I prefer being with people in
my own age group $\qquad$ $\square . . . . . . .$. $\square$. $\square$
35. We would now like to talk about your state of health:

Which of the following illnesses and health problems do you have, and how severe are your symptoms at present?

Please indicate whether you have the illness or health problem in question, and then the extent to which you are having symptoms of this disorder at present.
$+\quad$ Please answer each line!

| (34) | I have... |  | Current symptoms |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No | Yes | none | mild | moderate | severe |
| Cardiac and circulatory disorders |  |  |  |  |  |  |
|  | No | Yes | none | mild | moderate | severe $\ldots \square$ |


| Joint, bone, spinal | No | Yes | none | mild | moderate | severe |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| or back problems |  |  |  |  |  |  |


| Respiratory problems, asthma, shortness of breath |  |  | none $\square$ | mild | moderate $. . . . \square$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stomach and intestinal pro | No | Yes $\square$ | none $\square$ |  | moderate | sever |



Other illnesses or health problems (please specify):

| specify) |  | none | mild | moderate | severe |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1$ | $\begin{gathered} 1 \\ \square \end{gathered}$ | $2$ | $3$ | $4$ |
|  | Yes | none | mild | moderate | severe |

36. During the last month, about how many hours of sleep did you have per night? (Please note that sleep time can differ from time spent in bed)

Average hours of sleep per night

37. During the last month, how often did you have difficulty falling asleep because you couldn't get to sleep within 30 minutes?

Not during the last month $\qquad$ $\square$

Less than once a week $\qquad$ $\square_{2}$

Once or twice a week $\square$
3 or more times a week
38. During the last month, how often did you have difficulty with your sleep because you woke up during the night or early in the morning?

Not during the last month $\qquad$
Less than once a week $\qquad$


Once or twice a week $\qquad$
$\square$
3 or more times a week. $\qquad$
39. During the last month, how would you rate your sleep quality overall?

| Very good |  |
| :---: | :---: |
| Good |  |
| Fairly bad |  |
| Very bad.. |  |

40. How often have you been to one of the following doctors in the past twelve months? Please include house calls.



Other doctor (please specify):

41. Doctors often recommend vaccinations and various types of health screening. Have you ever received a flu vaccination?

No


Please skip to question 42!
Yes $\qquad$$\square \rightarrow$ When was your last flu vaccination? Was it...
...within the last twelve months? $\square_{1}$
...more than twelve months ago, but not more than two years ago? $\qquad$$\square_{2}$
...more than two but less than three years ago? $\square_{3}$
...or was it longer ago?
42. Have you ever undergone early cancer screening?
No $\qquad$

Please skip to question 43!
Yes
When was your last early cancer screening?
Was it ...
...within the last twelve months? $\square$
...more than twelve months ago, but not more than two years ago?$\square_{2}$
...more than two but less than three years ago? $\square_{3}$
...or was it longer ago? $\square_{4}$
43. Have you ever had a "health check-up" to screen for cardiovascular diseases, kidney diseases, or diabetes?

No $\square \rightarrow$ Please skip to question 44!
Yes $\qquad$


When was your last health check-up?
Was it ...
...within the last twelve months?
...more than twelve months ago, but not more than two years ago? $\square$
...more than two but less than three years ago?................ $\square_{3}$
...or was it longer ago?

44. In the next twelve months, do you plan to...

45. Have you made one or several of the following written powers of attorney or decrees?

+ Please tick one box per line!


46. Have you ever smoked or do you smoke now?
(38)

I have never smoked
(except for trying a cigarette
on rare occasions) $\qquad$


I used to smoke, but have not smoked
for at least one year $\qquad$
Please go to Question 47!
I stopped smoking within the
last 12 months. $\qquad$ $\square$

I smoke occasionally $\qquad$ $\square$

I smoke daily $\qquad$ $\square \square$ How many do you smoke daily?

Cigarettes: $\qquad$ no.

Cigars / stogies / cigarillos: $\square$ no.

Pipe:
 no.
47. How often do you do endurance sports, i.e., swimming, long-distance running, jogging, cycling or similar activities?
Please include activities in a fitness studio (aerobics, treadmill, ergometer, etc.).
(39)

48. How often do you play team sports or games like soccer, volleyball, tennis, handball, basketball, squash, badminton, etc.?

Daily $\qquad$ ${ }_{1} \square$

Several times a week $\qquad$ 2 $\square$ Total approx. time per week:

hours

minutes

Once a week $\square$

1-3 times a month $\qquad$
$\square$
Less often ..................................... 5
Never $\qquad$ . $\square$
49. How often do you do strength training or combat sports, i.e. weightlifting, bodybuilding, karate, judo, or similar activities?
Please include activities in a fitness studio (weights, machines, etc.).
(40)

Daily $\qquad$ $\square$

Several times a week $\qquad$
$\square$ Total approx. time per week:


Once a week $\qquad$ $\square$

1-3 times a month $\qquad$
$\square$
Less often $\qquad$
.5
Never $\qquad$ ${ }_{6} \square$
50. How often do you do relaxation or meditation exercises, i.e., yoga, autogenic training, progressive muscle relaxation (PMR), tai chi, or qi gong? (41)
Daily $\qquad$ $\square$
Several times a week $\qquad$
$\square$ $\square$ Total approx. time per week:

Once a week $\qquad$
$\square$
1-3 times a month $\qquad$ .4 $\square$
Less often ..................................... 5
Never $\qquad$ ${ }_{6} \square$ $\square$
$\square$
$\square$
$\square$
51. Do you go on sports vacations once or several times a year, that is, vacations devoted mainly to sports such as hiking, sailing, skiing, riding, or other sports? (42)

Yes, at least once a year.............. $\square \rightarrow$ How many days a year? approx. |  |
| :--- |
|  |
| Yes, but not every year ............... $\square$ | days

No $\square$
52. In the following, we would like to ask you some questions about your goals and desires.

> The following statements relate to situations in which we cannot fulfill our desires, goals, or plans in the way we would like.

> Please indicate the extent to which you agree with each statement.

+ Please tick one box per line!
(43 mod.)

| Strongly Agree Neutral <br> agree | Dis- Strongly <br> agree disagree |
| :--- | :--- |



When everything seems to be going wrong,
I can usually find a positive side $\qquad$ $\square_{1 . . . . . .} \square_{\text {....... }}$ $\square \ldots \ldots . . . .$. $\square$

In general, I am not upset very long about an opportunity passed up $\qquad$ ....... $\square$ $\square . . . .$. $\square$ $\square$


I adapt quite easily to changes in plans or circumstances $\qquad$ $\square$

 $\square . \ldots . .$. $\square$

I usually find something positive even in giving up something I cherish $\qquad$ $\square$ $\square$ $\square$


If I don't readily get something I want,
I pursue it with patience $\qquad$



$\square$

Faced with disappointment, I remind myself that other things in life are just as important $\qquad$ $\square_{\ldots . . . . . . . . . . . ~}^{\square} \square_{\text {...... }} \square$


I find that even life's troubles have a bright side $\qquad$
$\square$
$\square$
$\square$



It is difficult for me to accept a setback or defeat. $\qquad$
$\square$
$\qquad$

$\square$


When I get into serious trouble, I immediately look at how to make the best out of the situation $\qquad$ $\square$
 $\square . \ldots .$. $\square$ $\square$
53. The following questions are different for men and women.

Please state whether you are
a man $\qquad$


Please answer question 54!
a woman $\square$ Please skip to question 55!
54. The following questions are for men only:

Here we briefly describe some people. Please read each description and think about how much each person is or is not like you.

Tick the box that shows how much the person in the description is like you.

+ Please tick one box per line!


## How similar is this person to you?

| Very much | Like | Somewhat | A little | Not | Not like |
| :---: | :---: | :---: | :---: | :---: | :---: |
| like me | me | like me | like me | like me | me at all |

Thinking up new ideas and being creative is important to him.
He likes to do things in his own original way


It is important to him to be rich. He wants to have a lot of money and expensive things $\qquad$
$\square$

$\square$


$\square$
He thinks it is important that every person in the world be treated equally. He believes everyone should have equal opportunities in life






It's important to him to show his abilities. He wants people to admire what he does. $\qquad$
$\square$

$\square$


It is important to him to live in secure surroundings. He avoids anything that might endanger his safety

$\square$


He likes surprises and is always looking for new things to do. He thinks it is important to do lots of different things in life
 ........... $\square$ $\square$ ........... $\square$ $\square$


He believes that people should do what they're told. He thinks people should follow rules at all times, even when no-one is watching $\qquad$
$\square$


 $\square$


It is important to him to listen to people who are different from him.
Even when he disagrees with them, he still wants to understand them
 ........... $\square$ .........

$\qquad$


It is important to him to be humble and modest. He tries not to draw attention to himself $\qquad$ $\square$ $\square$


| How similar is this | Very much | Like | Somewhat | A little | Not | Not like |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| person to you? | like me | me | like me | like me | like me | me at all |

Having a good time is important
to him. He likes to "spoil" himself .... $\square^{1}$.......... $\square^{\square}$.......... $\square^{\square} \ldots \ldots . . . . \square^{4}$........... $\square^{5}$........... $\square^{6}$
It is important to him to make his own decisions about what he does. He likes to be free to plan and not depend on others $\qquad$ $\square$ ...........
 $\square$ .......... $\square$ $\square$ $\square$

It's very important to him to help the people around him. He wants to care for their well-being $\qquad$ $\square \ldots \ldots \ldots . \square$ . ........... $\square \ldots \ldots \ldots . \square$ $\square$ $\square$

Being very successful is important to him. He hopes people will recognize his achievements.


It is important to him that the government ensure his safety against all threats. He wants the state to be strong so it can defend its citizens $\qquad$
$\square$

$\square$

 $\square$ $\square$

He looks for adventures and likes to take risks. He wants to have an exciting life $\qquad$ $\square \ldots \ldots \ldots . \square$ $\square . . . . . . .$. $\square$ $\ldots . . . . . \square \ldots$ $\square$

It is important to him always to behave properly. He wants to avoid doing anything people would say is wrong




It is important to him to get respect from others. He wants people to do what he says $\qquad$ $\square$ ...........

$\square$ ........... $\square$ ............ $\square$


It is important to him to be loyal to his friends. He wants to devote himself to people close to him $\qquad$ $\square \ldots \ldots . . \square$ $\square \ldots \ldots \ldots . \square$ $\ldots . . . . . . \square . . . . . . . . \square$. $\square$

He strongly believes that people should care for nature. Looking after the environment is important to him $\qquad$
$\square$ ........... $\square$


Tradition is important to him. He tries to follow the customs handed down by his religion or his family $\square$
 ...........


He seeks every chance he can to have fun. It is important to him to do things that give him pleasure
 ........... $\square$ $\square$ ........... $\square$ $\square$ $\square$
55. The following questions are for women only:

Here we briefly describe some people. Please read each description and think about how much each person is or is not like you.
Tick the box that shows how much the person in the description is like you.

+ Please tick one box per line!

| How similar is this | Very much | Like | Somewhat | A little | Not | Not like |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| person to you? | like me | me | like me | like me | like me | me at all |

Thinking up new ideas and being creative is important to her. She likes to do things in her own original way


It is important to her to be rich.
She wants to have a lot of money and expensive things

$\square$


She thinks it is important that every person in the world be treated equally. She believes everyone should have equal opportunities in life $\qquad$
 ...........
 $\square$ .......... $\square$ $\square$ $\square$ It's important to her to show her abilities. She wants people to admire what she does.


It is important to her to live in secure surroundings.
She avoids anything that might endanger her safety $\qquad$
$\square$


She likes surprises and is always looking for new things to do. She thinks it is important to do lots of different things in life $\square . . . . . . . . . \square$ $\square \ldots \ldots . . . \square$ $\square . \ldots . . . . . . \square$ ........... $\square$ $\square$

She believes that people should do what they're told. She thinks people should follow rules at all times, even when no-one is watching $\qquad$ $\square \ldots . . . .$.
 $\square \ldots \ldots \ldots .$. $\square \ldots . . . . . . \square$ $\square$

It is important to her to listen to people who are different from her. Even when she disagrees with them, she still wants to understand them $\qquad$ $\square \ldots . . . . .$. $\square$.......... $\square$ $\square$ $\square$ $\square$

It is important to her to be humble and modest. She tries not to draw attention to herself


| How similar is this | Very much | Like | Somewhat | A little | Not | Not like |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| person to you? | like me | me | like me | like me | like me | me at all |

Having a good time is important to her. She likes to "spoil" herself


It is important to her to make her own decisions about what she does. She likes to be free to plan and not depend on others $\qquad$ $\square \ldots \ldots . .$. $\square \ldots . . . . . . \square$ $\square . . . . . . . . . \square$ $\square \ldots \ldots . .$. $\square$

It's very important to her to help the people around her. She wants to care for their well-being $\qquad$ $\square . \ldots . . . . .$. ........... $\square$ .......... $\square$ $\square$ $\square$

Being very successful is important to her. She hopes people will recognize her achievements


It is important to her that the government ensure her safety against all threats. She wants the state to be strong so it can defend its citizens $\qquad$

$\square$


She looks for adventures and likes to take risks. She wants to have an exciting life $\qquad$
$\square$
$\square$ ........... $\square$ ........... $\square$
$\square$ $\square$ $\square$ It is important to her always to behave properly. She wants to avoid doing anything people would say is wrong





It is important to her to get respect from others. She wants people to do what she says $\qquad$
$\square$$\square . . . . . . . . . \square$
 $\square$ $\square$
$\square$

It is important to her to be loyal to her friends. She wants to devote herself to people close to her $\qquad$ $\square \ldots . . . . . . \square$ $\square$.......... $\square$ $\square_{\text {.......... } \square} \square_{\text {.......... } \square}$ $\square$ She strongly believes that people should care for nature. Looking after the environment is important to her $\qquad$ $\square \ldots . . . . . . \square$


Tradition is important to her. She tries to follow the customs handed down by her religion or her family
 $\square . . . . . . . . . \square$ .......... $\square$ .......... $\square$ ........... $\square$


She seeks every chance she can to have fun. It is important to her to do things that give her pleasure $\qquad$ $\square . . . . . . . . \square$ $\square \ldots . . . . . . \square$ $\square$ $\square$

The following questions deal with your sexuality.
56. How would you describe your sexual orientation?

Heterosexual


Homosexual


Bisexual $\square$
Other.


Other. .............................................. $\square_{4}$
57. How satisfied are you with your sex life?
(44d mod.)
Very dissatisfied .............................. $\square_{1}$
Dissatisfied...................................... $\square_{2}$
Neither satisfied nor dissatisfied. .... $\square_{3}$
Satisfied. ....................................................................................

Now to another topic. The following questions deal with your living situation and your financial situation.
58. Have you or your spouse/ partner ever received an inheritance?

Please do not overlook smaller bequests.
(45)
Yes $\qquad$

No $\qquad$ 2
Please go to Question 60!

58a. Who did you receive the inheritance from?

+ Please tick all people from whom you have received an inheritance!
(45a) 1

My parents


Parents of spouse/partner


Grandparents $\qquad$


Grandparents of spouse/partner
Spouse/partner


Spouse from a previous marriage


Brothers or sisters


Others (please specify):

$\square$
59. If you add it all together, what would be the approximate value of these inheritances today?
(45b mod.)

| Less than 2,500 EUR ......................................... | $\square_{1}$ |
| :--- | :--- | :--- |
| 2,500 and more, but less than 12,500 EUR....... | $\square_{2}$ |
| 12,500 and more, but less than 50,000 EUR...... | $\square_{3}^{3}$ |
| 50,000 and more, but less than 250,000 EUR.... | $\square_{4}^{4}$ |
| 250,000 and more, but less than 500,000 EUR.. | $\square_{5}^{5}$ |
| 500,000 EUR or more .......................................... | $\square_{6}$ |

60. Do you or your spousel partner expect to inherit in the future?

Please do not overlook smaller bequests.
(46 mod.)
Yes
 No $\qquad$ 2
 Please go to Question 61!

What could these inheritances amount to?
Less than 2,500 EUR $\qquad$
$\square$
2,500 and more, but less than 12,500 EUR $\qquad$ $\square_{2}$

12,500 and more, but less than 50,000 EUR $\square$

50,000 and more, but less than 250,000 EUR.. $\square$
250,000 and more, but less than 500,000 EUR.. $\square$
500,000 EUR or more

61. Do you or your spousel partner own a house, appartment, or land?
(47)

Yes .............. $\quad \square$
No $\qquad$ 2


Please go to Question 63!

+ Please tick everything that applies!
Detached house, row house,
semi-detached house $\qquad$


Multi-family home $\qquad$


Apartment $\qquad$


Vacation home or apartment $\qquad$
$\square$
Other property $\qquad$
62. Do you or your spousel partner have any debts to pay off as a result of acquiring property?
(48 mod.)
Yes
 No $\qquad$ 2 $\square \Rightarrow$ Please go to Question 63!
the amount involved is:
Less than 2,500 EUR $\qquad$$\square$

2,500 and more, but less than 12,500 EUR........ $\square \square_{2}$

12,500 and more, but less than 50,000 EUR. $\square$,

50,000 and more, but less than 250,000 EUR ... $\square$
250,000 and more, but less than 500,000 EUR.. $\square$
500,000 EUR or more $\qquad$ $\square 6$
63. Now we would like to ask a few questions about your living situation. How is your home equipped?

+ Please tick everything that is part of your home!
(51)

Toilet inside the home


Central heating.
Balcony or terrace.
Yard or use of shared yard
64. Does your household have...

| + Please tick one box per line! (52 mod.) | Yes | No, for financial reasons | No, for other reasons |
| :---: | :---: | :---: | :---: |
| washing machine |  |  |  |
| dishwasher | $\square$ |  |  |
| freezer / deep freezer. |  |  |  |
| microwave. |  |  |  |
|  |  |  |  |
| video equipment / DVD-Player. |  |  |  |
| hifi-system (CD player, radio, cassette deck). |  |  |  |
| computer. |  |  |  |
| mobile phone |  |  |  |
| car |  |  |  |

65. If you think of your home and living environment, which of the following statements would apply to you?

+ Please tick one box per line!

| (53) | Strongly Agree | Agree | Disagree | Strongly disagre |
| :---: | :---: | :---: | :---: | :---: |
| My home holds many memories for me. | $\square^{1} .$ |  |  | ${ }^{4}$ |
| I do not feel safe on the streets after dark |  |  |  |  |
| There are enough shopping facilities in the vicinity |  |  |  |  |
| There are not enough doctors and pharmacies in the vicinity $\qquad$ |  |  |  |  |
| I am attached to the neighbourhood |  |  |  |  |
| There is a lot of noise pollution in my neighbourhood. |  |  |  |  |
| There are good public transport services in my neighbourhood |  |  |  |  |
| There ought to be more children in my neighbourhood |  |  |  | $\square$ |

66. Do you have plans for the future with regard to your living situation?
(41 mod. 1. Welle)

+ Please tick everything that applies!
Yes, in the future I plan to:
move to another rental apartment

move to a different building / buy my own apartment
move into a private shared apartment or shared house $\qquad$
move in with one of my children
expand/remodel my apartment/home................................................ $\square$
move into a barrier-free apartment designed for the elderly............... $\square$
move into a residential complex that offers assisted living $\qquad$ $\square$
move into a nursing or retirement home
do something else (please specify): $\qquad$
$\square$
$\square$

No, I don't have any plans regarding my living situation. $\qquad$
67. How close is your contact to your neighbours?
$+\quad$ Please tick one box only!
(55)

Very close $\qquad$ $\square$

Close $\qquad$ $\square_{2}$

Not really close
Only rare $\qquad$ $\square$

No contact $\qquad$ $\square_{5}$
68. Do you or your spouse/partner have any of the types of assets or valuables listed below? If so, which ones?

Yes .... ..1 $\square$
No, I (we) do not have
please specify:

+ Please tick everything that applies!
Bank accounts, checking accounts or savings accounts
$\square$

Fixed-interest securities
Shares


Shares in investment funds (equity funds, money market funds, property funds, mixed funds, etc.)


Building loan agreements $\square$
Term life insurance
Capital life insurance $\qquad$
Other private pension plans $\square$

Valuables
Don't know
 any of the assets/valuables listed $\qquad$

$\square$
69. For several years now, the government has been providing tax breaks or allowances to people who put away money for retirement (for example, through the "Riester-Rente" pension scheme). Is one of your investments part of a state-sponsored pension scheme?

70. When you think of all your assets, that is, savings accounts, building contracts, life insurance, bonds, and valuables belonging to you or your spouse/partner, with the exception of real estate:
What does it all amount to roughly?
(59 mod.)
Less than 500 EUR......................................... $\square_{1}$
500 and more, but less than 2,500 EUR.......... $\square_{2}$
2,500 and more, but less than 5,000 EUR....... $\square_{3}$
5,000 and more, but less than 12,500 EUR..... $\square_{4}$
12,500 and more, but less than 25,000 EUR ... $\square_{5}$
25,000 and more, but less than 50,000 EUR... $\square_{6}$
50,000 and more, but less than 100,000 EUR. $\square$
100,000 and more, but less than 250,000 EUR $\square$ :
250,000 and more, but less than 500,000 EUR $\square$.
500,000 EUR or more $\qquad$

I have no assets

71. Have you or your spousel partner put money aside regularly or irregularly over the past 12 months? If so, for what purpose?
(58)

Yes
 No $\qquad$Please go to Question 72!
for:

+ Please tick everything that applies!
Things we want to buy $\qquad$ ${ }^{1}$

Old age $\qquad$


Family $\qquad$
$\square$
Another purpose (please specify): $\qquad$
$\square$
4
$\square$

+ If you have put money aside:
How much would you estimate that it was roughly if you add up over the past 12 months?
$\square$ EUR

72. Have you or your spousel partner had to fall back on your savings or assets over the past 12 months?
If so, for what purpose?
(60)

Yes .............. $\begin{aligned} & \square \\ & \square\end{aligned}$
namely:


+ If you have fallen back on savings or assets:
What would be your rough estimate of how much it added up to in all over the past 12 months?
$\square$ EUR

73. Apart from mortgages: do you or your spousel partner have any debts at the moment from loans, i.e., from a bank or savings bank, store or mail order company, or a private individual? If so, what is the amount?
(61 mod.)
Yes


No $\qquad$ 2Please go to Question 74!
the sum is:
Less than 500 EUR

74. Do you have enough money to meet your needs?

Not at all.......................................................... $\square_{1}$
Barely................................................................. $\square_{2}$
To some extent..................................................... $\square_{3}$
More or less ......................................................... $\square_{4}$
Completely ......................................................... $\square_{5}$
75. Imagine that someone were to give you 12,000 EUR. What would you use it for?

+ Please tick everything that applies!

Savings and investment.... $\square^{\square}$ and approx. how much of that? |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | EUR

Pay off debts $\qquad$ $\square$ and approx. how much of that? $\square$ EUR


Buy consumer durables (house, car, etc.)
 and approx. how much of that? $\square$ EUR

Take a vacation or trip $\qquad$ and approx. how much of that? $\square$ EUR

Other
 and approx. how much of that? $\square$ EUR
76. What income do you and your spouse/partner receive?
(62 mod.)

+ Please check this list for yourself, and, if applicable, for your spouse/ partner.
First tick the income types that apply, and then give the amount of these types of income in EUR per month.
Please give net amounts in each case, that is, income after deduction of all taxes and social security contributions.

If you can't remember the various amounts exactly, please consult your records.
Please tick the relevant types of income even if you can't state the exact sum.
We would like to take this opportunity to repeat explicitly that your data - as all other information provided in this interview - will of course remain completely anomyous, meaning that the data cannot be traced back either to you or to your household.

77. Do any other people live in your household apart from you and your spouse/ partner?
( 63 mod .)
Yes $\qquad$ No $\qquad$Please go to Question 78!
What income do these other members of your household receive?
Please look at the following list and tick the relevant types of income.
Other

+ Please tick everything that applies!
household members
Income from own employment.................................................................... $\square$
Pension, retirement, widow's or survivor's pension, invalidity or occupational disability pension


Company pension or supplementary benefits for former public sector employees

Early retirement or other benefits paid by employer
Unemployment Benefit I (ALG I), Short-Time Working Benefit $\qquad$
Sick pay from health insurance $\qquad$
78. And which of the following income types do you or your household also receive? Please read the following list. Tick the relevant types of income and also enter the monthly amount.


Other state benefits such as child-raising allowance/parents' money, housing benefit/expenses, grants for education or training
 Yes per month



79. Thank you for your cooperation. We hope that you enjoyed answering these questions. Do you have any comments or suggestions on the questionnaire or the individual questions? Perhaps we have overlooked a question that you think is particularly important. We would very much welcome your suggestions.

Please note your comments in the space below:
(65)
$\qquad$
80. And finally please enter:
(66)

My age: $\square$ years
81. Did you fill out the questionnaire alone or did someone help you?
(67)

Yes, I filled it out alone $\qquad$ 1

No, someone helped me $\square$
Who helped you to fill it out?
The interviewer $\qquad$
$\square$
Someone else $\qquad$

Thank you for your patience and valuable help with our study! Please put the completed questionnaire in the enclosed self-addressed envelope. A member of our staff will pick it up at the scheduled time.
7.3 Answer Options (excerpt of all lists not shown on CAPI-template)

Group A
Early retiree groups, groups to prepare for retirement

## Group B

Senior support groups, senior citizen cooperatives

Group C
Groups for volunteer work and aid

Group D
Senior citizen projects run by political parties or unions, senior citizen delegations and advisory boards

## Group E

Senior citizen programs at universities and academies, continuing education programs

## Group F

Company senior citizen groups

## Group G

Senior leisure complexes, senior centers

Group H
Other senior groups (e.g., sports and dance groups)
(please specify)

A Self-help group
B Citizens' initiative
C Charitable organization (e.g., Arbeiterwohlfahrt, Red Cross, veterans' associations)

D Volunteer fire department
E Hobby and collectors' clubs
F Social club (e.g. bowling or cards)
G Sports club
H Refugee or displaced persons' organization
J Union
K Company or professional association
L Political party
M Church or religious group
N Folk society or civic association
O Cultural association
P Music and dance group
Q Other (please specify)

## A less than 250 EUR

## B 250 to less than 500 EUR

C 500 to less than 1,000 EUR

D 1,000 to less than 2,500 EUR

E 2,500 to less than 5,000 EUR

F 5,000 to less than $\mathbf{1 0 , 0 0 0}$ EUR

G 10,000 EUR or more

A less than 150 EUR

B $\quad 150$ to less than 400 EUR

C 400 to less than 500 EUR

D 500 to less than 750 EUR

E $\quad 750$ to less than 1,000 EUR

F 1,000 to less than 1,250 EUR

G 1,250 to less than 1,500 EUR

H 1,500 to less than 1,750 EUR

J 1,750 to less than 2,000 EUR

K 2,000 to less than 2,250 EUR

L 2,250 to less than 2,500 EUR

M 2,500 to less than 2,750 EUR

N 2,750 to less than 3,000 EUR

O 3,000 to less than 3,250 EUR

P 3,250 to less than 3,500 EUR

Q 3,500 to less than 3,750 EUR

R 3,750 to less than 4,000 EUR

S 4,000 to less than 4,500 EUR

T 4,500 to less than 5,000 EUR

U 5,000 to less than 5,500 EUR

V 5,500 to less than 6,000 EUR

W 6,000 to less than $\mathbf{7 , 5 0 0}$ EUR

X 7,500 to less than 10,000 EUR

Y 10,000 to less than 20,000 EUR

Z 20,000 EUR or more
7.4 Occupational status card

## Occupational Status

Please give the general category number (10, $20 \ldots$. . only when unable to name the precise category!

| 10 | Self-employed farmers and members of farmers cooperatives |
| :--- | :--- |
| $\mathbf{1 2}$ | Self-employed farmers with less than 10 hectares of fields <br> in agricultural use |
|  | Self-employed farmers with between 10 and 50 hectares of fields <br> in agricultural use |
| $\mathbf{1 3}$ | Self-employed farmers with 50 and more hectares of fields <br> in agricultural use |

## 20 Academic/scientific freelance professionals

(e.g. medical doctors or lawyers with their own practice

21 Alone or 1 employee
222 to 9 employees
2310 or more employees

## 40 Civil servants

41 Low-level Civil Service
(with "Volksschulabschluss" or "POS / $8^{\text {th }}$ grade"
as highest level of completed schooling)
42 Middle-level Civil Service
(with "Mittlere Reife" or "POS / $10{ }^{\text {th }}$ grade"
as highest level of completed schooling)
43 High-level Civil Service
(with "Abitur" or "EOS diploma" as highest level of completed schooling)
44
Executive Civil Service (with higher education)

50 Employee in the provision services, administration, sales, transport, industry, health care services, education, members of the milittary ("Bundeswehr", NVA or armed forces of other countries) and the police (if not employed in the civil service)

51 White-collar workers with simple tasks
(e.g. salesperson, office worker, typist)

52 Qualified professionals
(e.g. case officer, acountant, technical draftsman)

53 High qualified professionals
(e.g. research assistant, doctor, teacher, chief accountant,
area supervidor, department head)
54 Managerial
(e.g. director, sole manager, chief executive, officer, mayor)

55 Industrial or plant foreman
31 Alone or 1 employee
322 to 9 employees
3310 to 49 employees
3450 employees and more
35 Member of a producers cooperative
36 Other, non-academic/scientific freelance professional occupations
Semi-trained workers
Self-employed persons in sales, trade, industry and services as well as craft cooperative members, self-employed craftsmen and businessmen, as well as other non-academic/scientific freelance professional occupations
-
7.5 Cards with person codes

## 

## Person Card I

| Family |  |
| :--- | :--- |
| 101 Grandfather/-mother of the respondent or of |  |
| his/her spouse | 201 1. Child _ Children |
| 102 Mother | 202 2. Child |
| 103 Father | 203 3. Child |
| 104 Mother-in-law / Partner's mother | 204 4. Child |
| 105 Father-in-law / Partner's father | 205 5. Child |
| 106 Spouse/Partner | 206 6. Child |
| 107 Daughter-in-law / Son's partner | 207 7. Child |
| 108 Son-in-law / Daughter's partner | 208 8. Child |
| 111 Brother-in-law / Partner's brother | 209 Other Child |
| 112 Sister-in-law / Partner's sister |  |
| 120 Ex-Partner |  |
|  |  |


| Other non-relative persons |
| :--- |
| 501 Friend 1 |
| 502 Friend 2 |
| 503 Friend 3 |
| 504 Friend 4 |
| 505 Friend 5 |
| 506 Other Friends |
| 601 Colleagues |
| 602 Neighbours |
| 603 Members of the association/ organisation |
|  |
| 701 Volunteers, |
| 702 Paid helpers |
| 801 Acquaintances |
| Other Persons (please note): |
| 901 |
| 902 |
| 903 |
| 904 |
| 905 |



## Person Card II

| Grandchildren |  |  |
| :---: | :---: | :---: |
| 301 1. Grandchild | 311 11. Grandchild | 321 21. Grandchild |
| 302 2. Grandchild | 312 12. Grandchild_ | 322 22. Grandchild |
| 303 3. Grandchild | 313 13. Grandchild | 323 23. Grandchild |
| 304 4. Grandchild | 314 14. Grandchild | 324 24. Grandchild |
| 305 5. Grandchild | 315 15. Grandchild | 325 25. Grandchild |
| 306 6. Grandchild | 316 16. Grandchild | 326 26. Grandchild |
| 307 7. Grandchild | 317 17. Grandchild | 327 27. Grandchild |
| 308 8. Grandchild | 318 18. Grandchild | 328 28. Grandchild |
| 309 9. Grandchild | 319 19. Grandchild | 329 29. Grandchild |
| 310 10. Grandchild_ | 320 20. Grandchild_ | 330 30. Grandchild |

7.6 Contact protocol questions for interviewers and target persons

## A Fill out for each interview completed:

A1. Situation/location:


T- If not a big city with at least 100,000 inhabitants:
A2. Distance to centre of the nearest big town/ city
(at least 100,000 inhabitants): $\qquad$ km

A3. Prevailing building style in the street ltype of accommodation:

Agricultural building
1-2 family houses:
$\qquad$
$\qquad$
Multifamily homes:
detached ..................................................... $\square$
built in rows .................................................. $\square_{5}$
attached building development .................... $\square_{6}$
High-rise building (min. 6 floors) .................. $\square$
Industrial or commercial area ....................... $\square_{8}$
Not assignable ............................................ $\square$,
A4. Type of house or form of accommodation: ${ }_{4}$ (mod
One family house or semi-detached $\qquad$ $\square$ Multifamily home with approx. $\qquad$ units $\square_{2}$ Retirement home; residential complex with assisted living facilities; seniors residence Residential home

A5. Evaluation of residential area:


A6. Overall state of building environment, open areas, etc.:


A7. State of building inhabited by respondent:


A8. Where did interview take place?
7a.(mod.)
Interview took place in respondent's house/ apartment/room-Go to question A9
Interview did not take place in respondent's house/apartment/room- End

A9. The houselapartment/room of the respondent is accessible:
without stairs .............................................. $\square_{1}$
up to 10 steps in staircase .......................... $\square_{2}$
over 10 steps in staircase ........................... $\square_{3}$
A10. Elevator on site:
Yes .................................................................................................................................
No

A11. Overall impression of house, apartment/ room:
10. (mod.)


## B Do not fail to complete if interview did not take place!

B1. Was the last person you contacted the respondent?
Yes ...................................... $\square \square$ Go to question B3
No ............................ $\square$ Go to question B2
Declined .................... $\square$ 『

B2. Is this person related to the respondent or not related?
Related ............................................................................................................................................................................

- If it was the respondent:

May I ask you a few further questions?
We need this information to be able to compare people who take part and those who do not take part. It will take about 3-5 minutes.

## © If it was NOT the respondent:

May I ask you a few questions about <name of respondent>? We need this information to be able to compare people who take part and those who do not take part. It will take about 3-5 minutes.

B3. Does the respondent live in a private house hold or in another type of accommodation?
In private household $\qquad$Go to question B4 Other type of accommodation $\qquad$Go to question B7

B4. Type of housing or form of accommodation:
One family house or semi-detached units $\square 1$ Multifamily home with approx. $\qquad$ $\square \square_{2}$ Retirement home, residential complex with assisted living facilities, seniors residence $\qquad$
B5. Evaluation of residential area:


B6. Does the respondent live alone in the household or with other people?
Lives alone $\qquad$ $\square$ -Go to question B9 Lives with other people in the household $\square$ Go to question B9 Declined $\qquad$ $\square$ Go to question B9

B7. What kind of accommodation is involved?
Institutionalized seniors and nursing care facility $\qquad$ $\square_{1}$
Residential community or household community with in-house or residential assitance .$\square_{2}$ Other

B8. How long has this person been living there?
Since (approx.) $\qquad$ (give year)
Don't know $\qquad$ 9998

B9. Is the respondent sick?
Yes $\qquad$
$\square$ - What is the nature of their illness? (please fill in):

| No | $\square{ }_{2}$ |
| :---: | :---: |
| Declined. | $\square$ |
| Don't know | $\square$ |

B10. Does the respondent have any health impairments that hinder him/her in carrying out daily chores, i.e. around the home?
Yes, very much impaired ...1 $\square$ Go to question B11 Yes, impaired ................... $2 \square$ Go to question B11 No, not impaired .............. з $\square$ Go to question B12

B11. Does the respondent sometimes or often need help with these everyday chores?


B12. What is the nationality of the respondent?
Flease tick all applicable answers!
Nationality is...
German $\stackrel{1}{\square}$
Other country (please specify):

| No nationality, stateless | . $\square$ |
| :---: | :---: |
| Declined | $\square$ |
| Don't know | $\square$ |

B13. For how many years did the respondent attend school?
(approx.) __y years
No schooling ........................................................................................................................................
Declined
Don't know .........

- If respondent cannot be interviewed personally, stop here.
Otherwise go on to question B14.
Thank you for answering these questions!
These questions are only to be put to the respondent in person and should be put word for word!
To finish off, I would now like to ask you to assess some key areas of life.
Generally speaking...
B14. ...how would you rate your current job situation or your life in retirement?


B15. ...how would you rate your current relationship with your family?


B16. ...how would you rate your current state of health?

| very <br> good | good | aver- |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| age |  |  |$\quad$| very |
| :---: |
| bad |$\quad$| de- |
| :---: |
| blined | | don't |
| :---: |
| know |

B17. ...how would you rate your current standard of living?


B18. ...how would you rate your current housing situation?

| very <br> good | good | aver- |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| age |  |  | bad | very |
| :---: |
| bad |$\quad$| de- |
| :---: |
| clined | | don't |
| :---: |
| know |


[^0]:    ${ }^{1}$ The first survey wave was designed and carried out by the research group on ageing and the life course from Freie Universität Berlin and the research group on psychogerontology of the University of Nijmegen. The German Centre of Gerontology (DZA) was responsible for carrying out and further developing DEAS from 2000 onwards and organised the following data collection waves. Sampling and data survey was carried out in all three waves by infas Institute for Applied Social Sciences.

[^1]:    This questionnaire is based on the research instruments developed by the Research Group on Ageing and the Life Course of the Free University Berlin and the Research Group for Psychogerontology of the University of Nijmegen for the first survey in 1996 and for the second survey in 2002 developed by the German Centre of Gerontology, Berlin in cooperation with the infas Institute for Applied Social Sciences, Bonn.

